

## SESSION 2: DIGITAL REVOLUTION

ECG conference in Brussels, 28. April 2017

# Studies on IT in Finished Vehicle Logistics (FVL)

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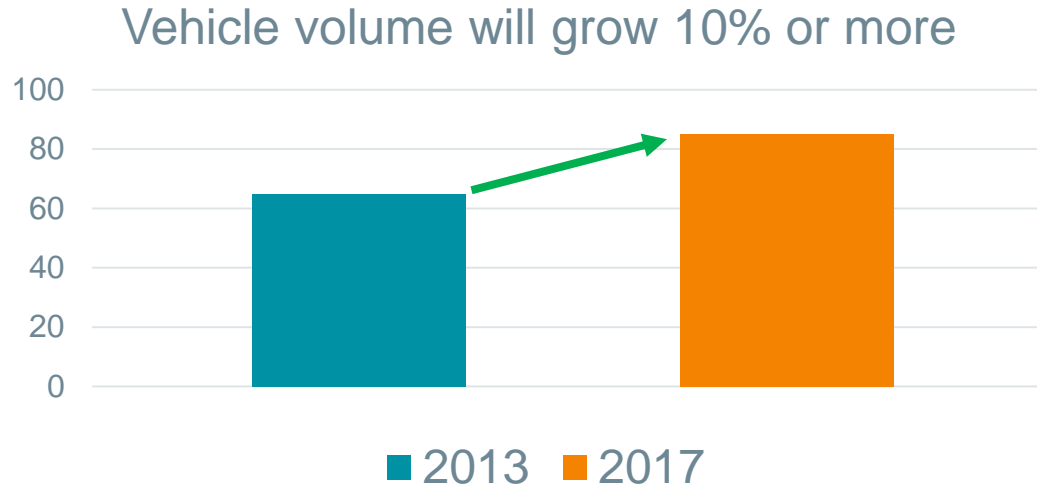
- ▶ The studies were performed in 2013 and 2017.
- ▶ (Almost) the same questions were asked to allow direct comparison.
- ▶ Around 100 participants participated in each study.
- ▶ Participants came from LSPs and OEMs.

The next 3 slides summarize key results on DIGITAL REVOLUTION aspects.

# Industry expectations in FVL

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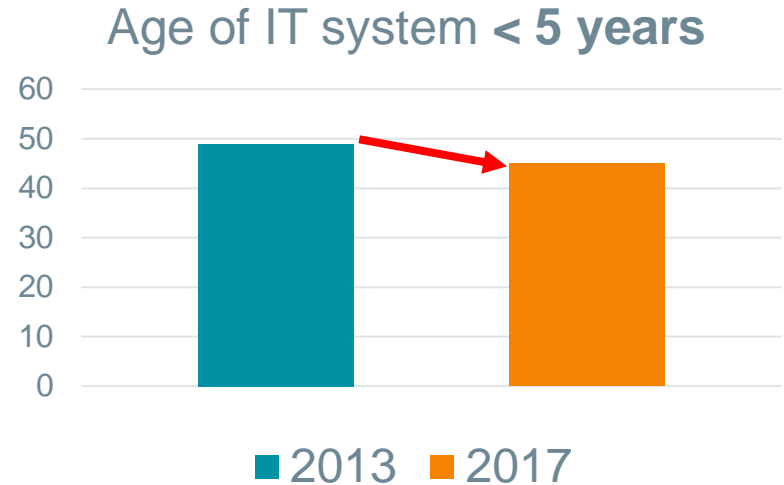
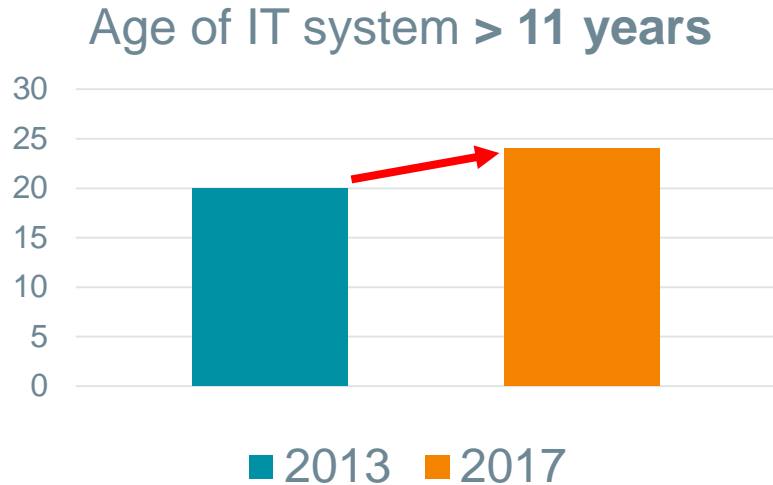
- ▶ How many participants expect that their vehicle volume to be managed will increase with 10% or more in the next five years:



→ „Our industry is enjoying an optimistic and buoyant period“ (ECG invitation)

# Age of IT systems in FVL

- ▶ Percentage of participants that is using IT of age >11 years and < 5 years:



→ Modernization of IT systems in FVL is not keeping pace with ageing.

# Upcoming technologies in FVL

► Which upcoming technologies will affect your business within the next 5 years:

