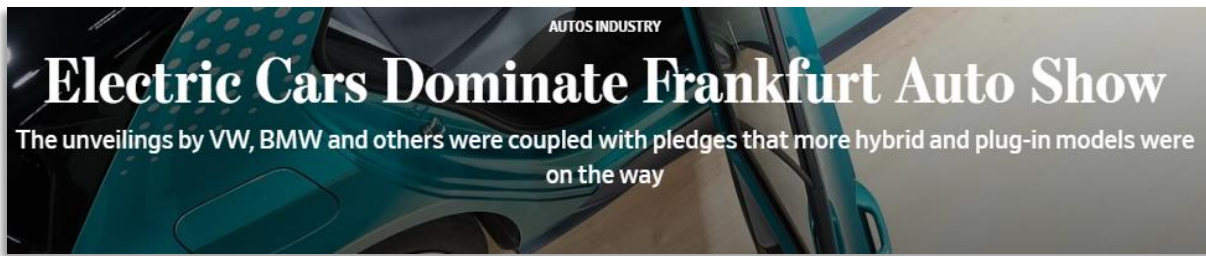


Welcome from the President

Wolfgang Göbel
ECG President



Market development



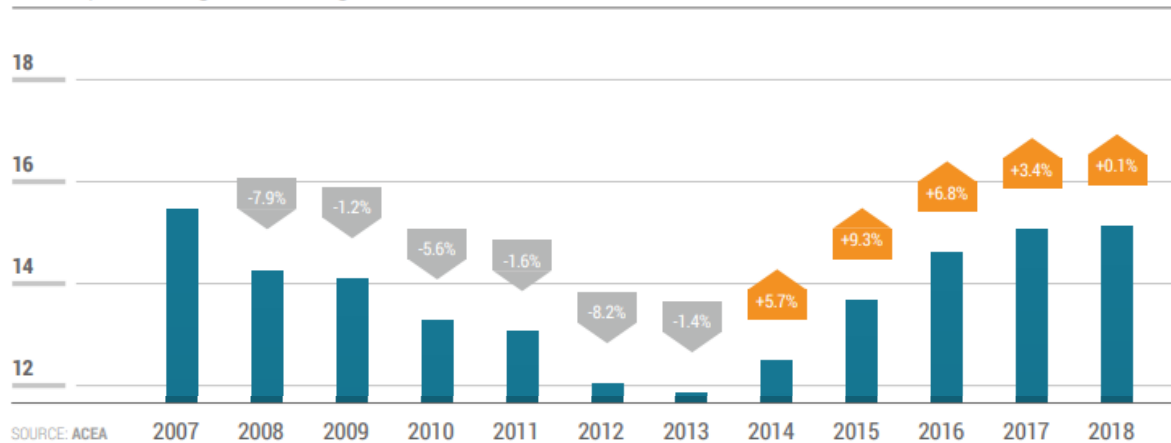
Bloomberg

Business

European Car Sales Plunge, Deepening Industry Woes

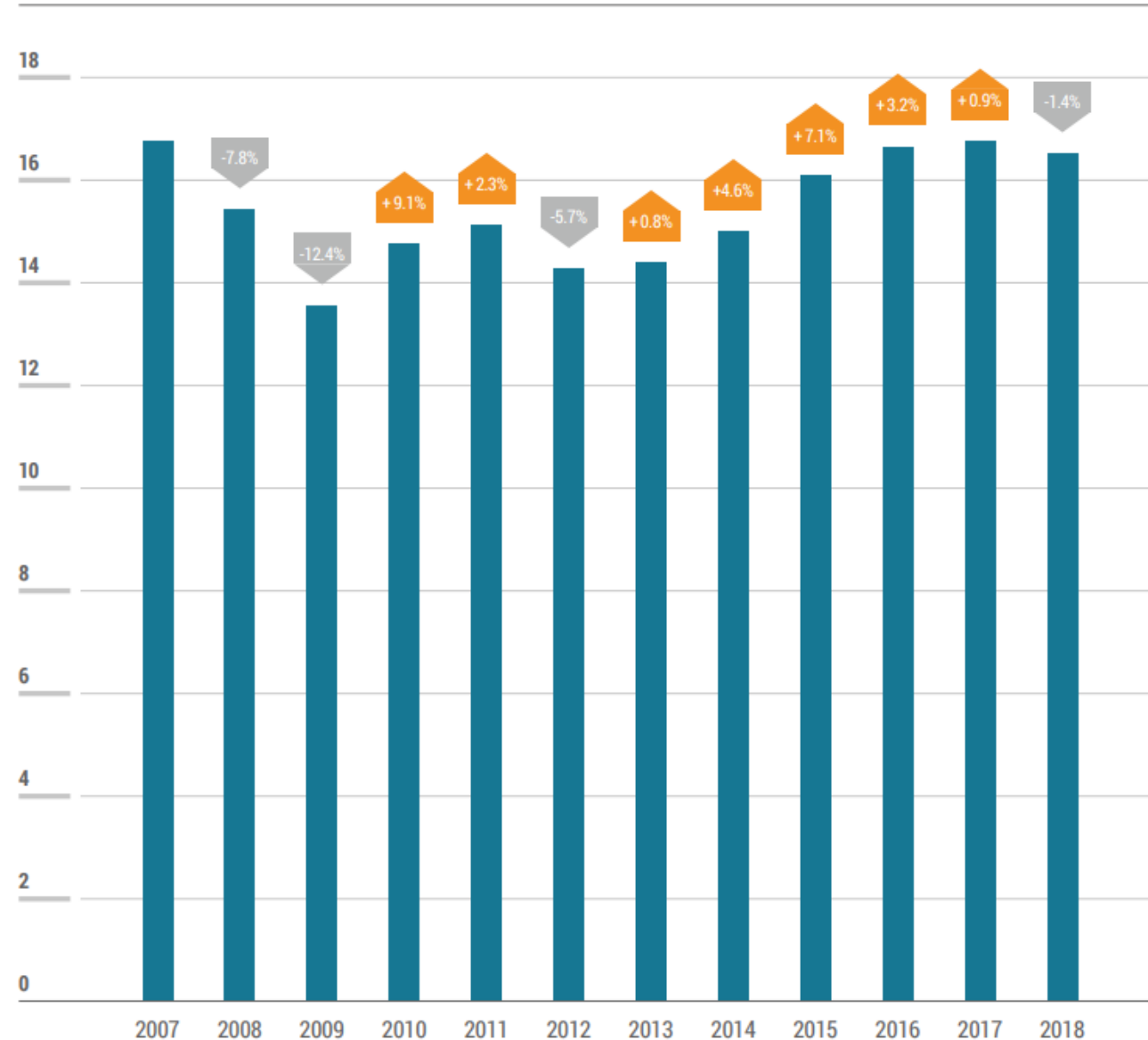
New passenger car registrations in the EU

IN MILLION UNITS, % CHANGE / 2007 – 2018



Passenger car production in the EU

IN MILLION UNITS, % CHANGE / 2007 – 2018



Source: ACEA

General trends

No-deal Brexit will have 'seismic' impact, says European car industry

Carmakers fear disorderly exit would cripple the just-in-time supply chain, investment and lead to tariff barriers

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US-China trade talks resume amid diplomatic tension

10 October 2019

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China's car market set for second year of falling sales

Purchases fall 14% in first half of 2019 but signs suggest worst may have passed

Airbus case: MEPs to discuss US tariffs to be levied on European goods

Press Releases [PLENARY SESSION](#) [INTA](#) Yesterday

The expected effects of a recent WTO decision to allow heavy US tariffs on European goods are up for a debate with Commissioner Cecilia Malmström on Wednesday.

Dyson has scrapped its electric car project

11 October 2019

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The firm, headed by British inventor Sir James Dyson, said its engineers had developed a "fantastic electric car" but that it would not hit the roads because it was not "commercially viable".

Brexit uncertainty 'triggering dealer staff cuts and recruitment freeze'

September 25, 2019 Car Dealer Magazine 334 Views

CASE

- Connected
- Autonomous
- Shared
- Electric



Truck Platooning sub-group



Autonomous vehicles sub-group

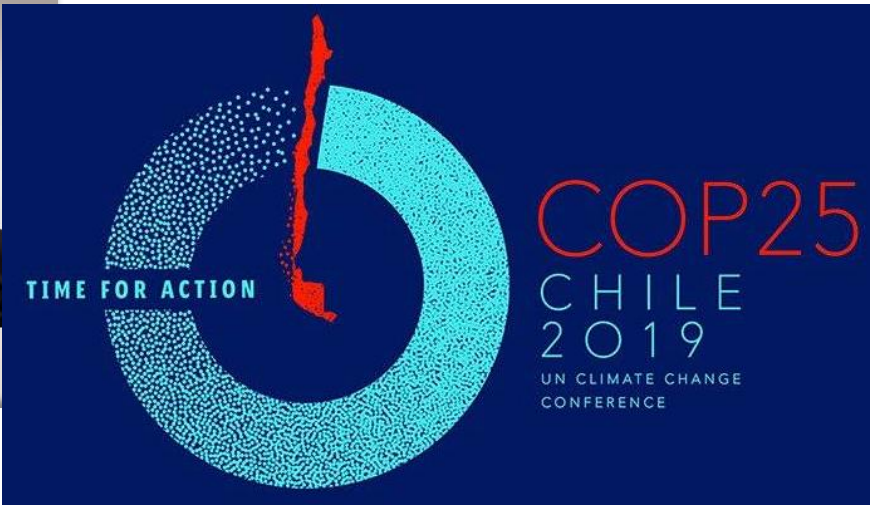


Sustainability Working Group



Sustainability

Klimaschutzprogramm 2030



Future distribution

changing mobility preferences
electrification
dealerships
car sharing
customer behaviour
Gen Z don't drive
ownership model
ICE socially unacceptable
"peak car"
online sales
salesmen
platforms
distribution
changing environment
automotive retail
direct sales model

TRUCK



SHIP



COMPOUND



RAIL



BARGE



ECG's role

- ECG has acknowledged these new industry challenges
 - Board level: Brainstorming session in Graz, facilitated by Peter Weiss
 - Working group level: New groups established with wide support from members
 - Secretariat level: Business analyst to be recruited



Meeting in Graz

Future distribution

Sustainability



Digitalisation





INTELLIGENCE ON THE MOVE

The global
event for road
transport, mobility
and logistics

19-21 OCTOBER 2020
BERLIN

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Thank you for your attention!

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