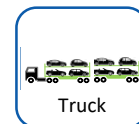
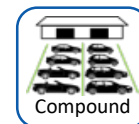
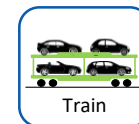
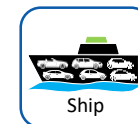




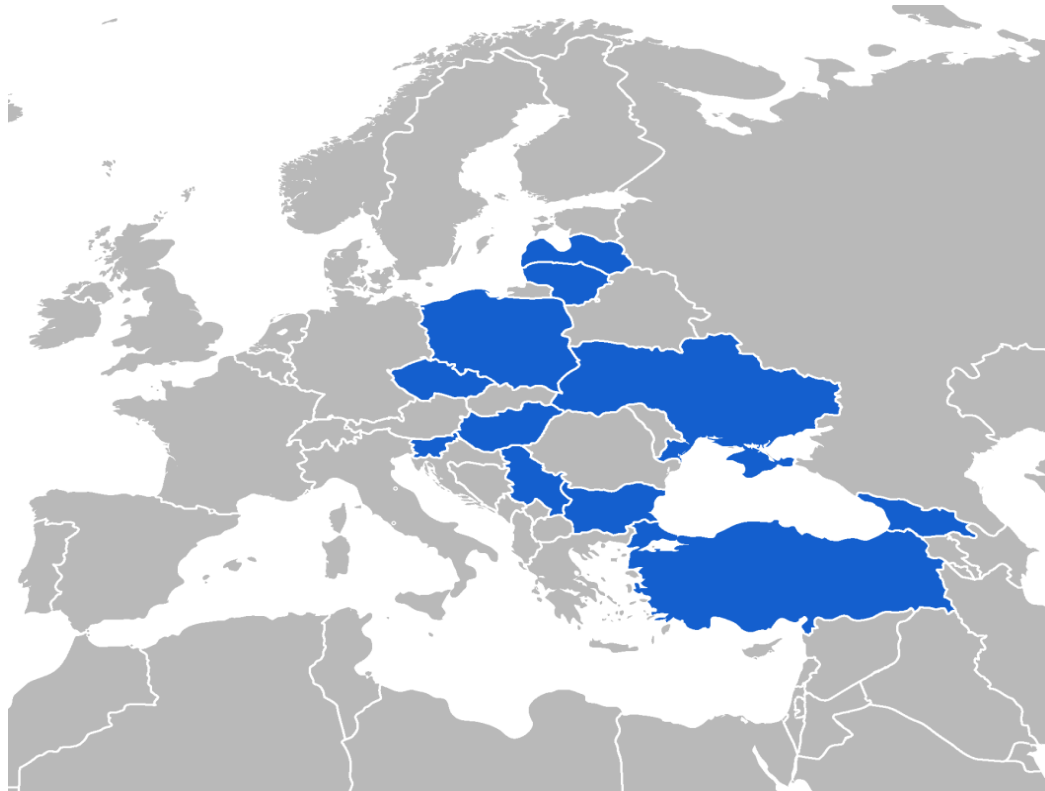
The Association of European Vehicle Logistics

# Eastern Regional Meetings

Krzysztof Dakowicz

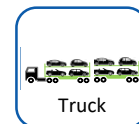
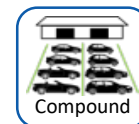
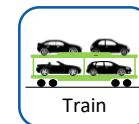
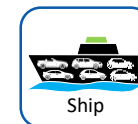


# Eastern region



















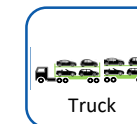
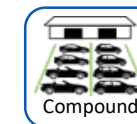
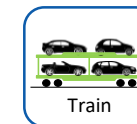
	Country	Number of ECG members
1.	Bulgaria	1
2.	Czech Republic	1
3.	Hungary	1
4.	Latvia	2
5.	Lithuania	5
6.	Poland	3
7.	Serbia	1
8.	Slovenia	1
9.	Turkey	4
10.	Ukraine	1
	<b>Total</b>	<b>20</b>

Two meetings a year for the past ten years.



# Summary of activity

No.	Place	Date	No. of guests	Local Support
1	Sofia	25.09.2014	35	
2	Koper	23.04.2015	43	 
3	Istanbul	17.09.2015	50	  
4	Gdańsk	23.04.2016	47	  
5	Kyiv	22.09.2016	42	
6	Vilnius	20.04.2017	56	
7	Warsaw	21.09.2017	49	
8	Zagreb	19.04.2018	40	
9	Budapest	13.09.2018	34	 
10	Kaunas	26.04.2019	50	



# Summary of activity



## NETWORKING & INTEGRATION

1



**Budapest**

2



**Kaunas**

## KEY ISSUES – DISCUSSION

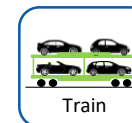
- Current situation on the market
- Driver shortage
- Maximum length for car transporters

## PROMOTION OF ECG

- ECG Working Groups
- ECG Academy and Courses
- ECG Events



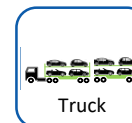
Ship



Train



Compound



Truck



Barge

# Current State of the Markets



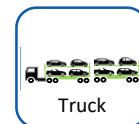
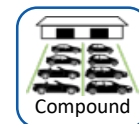
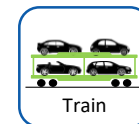
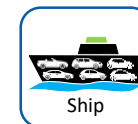
## Eastern EU markets

### C&EE remains a very diverse region :

- Polish market has lost steam after many years of growth
- Double-digit decrease delivered by the Czech Republic
- Double-digit growth delivered by Romania

## Non-EU Eastern European markets

- In 2019 the Russian market forecast is 1,89 mn units ( 5 % growth )
- Ukraine – used imports show outstanding results
- Turkish market showed a decrease of 44% in the first quarter of 2019



# Future meetings – Vienna , Austria



## NEXT MEETING IN 2019

Thursday 19<sup>th</sup> September 2019



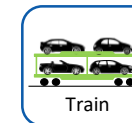
Vienna

## Focus of the future meetings

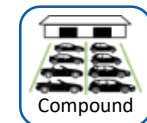
- Discussion about the current situation on the market
- Road transport related topics



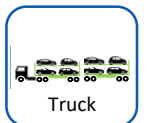
Ship



Train



Compound



Truck



Barge



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**Thank you for your attention!**

**Questions?**

