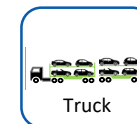
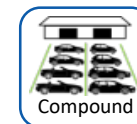
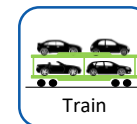




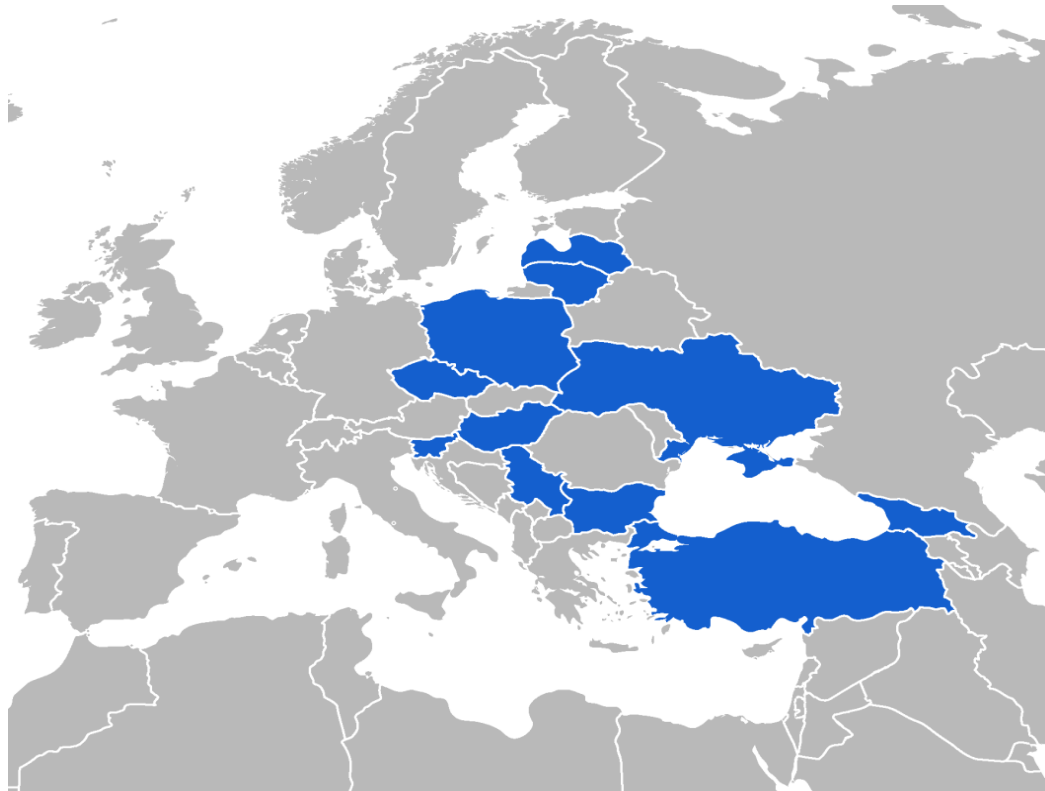
The Association of European Vehicle Logistics

# Eastern Regional Meetings

Krzysztof Dakowicz

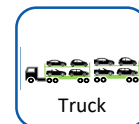
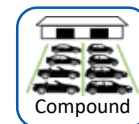
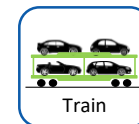


# Eastern region
















	Country	Number of ECG members
1.	Bulgaria	1
2.	Czech Republic	1
3.	Hungary	1
4.	Latvia	2
5.	Lithuania	5
6.	Poland	3
7.	Serbia	1
8.	Slovenia	1
9.	Turkey	3
10.	Ukraine	1
	<b>Total</b>	<b>19</b>

Two meetings a year for the past nine years.



# Summary of activity

No.	Place	Date	No. of guests	Local Support
1	Sofia	25.09.2014	35	
2	Koper	23.04.2015	43	 
3	Istanbul	17.09.2015	50	  
4	Gdańsk	23.04.2016	47	  
5	Kyiv	22.09.2016	42	
6	Vilnius	20.04.2017	56	
7	Warsaw	21.09.2017	49	
8	Zagreb	19.04.2018	40	

# Summary of activity



## NETWORKING & INTEGRATION

1



**WARSAW**

### KEY ISSUES – DISCUSSION

- Current situation on the market
- Driver shortage
- Infrastructure
- Cabotage

2



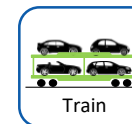
**ZAGREB**

### PROMOTION OF ECG

- ECG Working Groups
- ECG Academy and Courses
- ECG Events



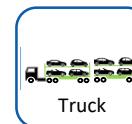
Ship



Train



Compound



Truck



Barge



# Current State of the Markets



## Shortage of drivers



## New law regulations

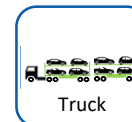
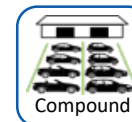
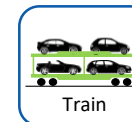


## Infrastructure

## Cabotage – various interpretations



# CABOTAGE



# Future meetings – Budapest, Hungary



## NEXT MEETING IN 2018

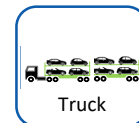
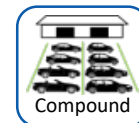
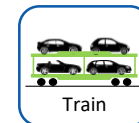
Thursday 13<sup>th</sup> September 2018



Budapest

## Focus of the future meetings

- Discussion about the current situation on the market
- Current key issues: minimum wages, shortage of drivers, limited number of car parks
- Road transport related topics





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**Thank you for your attention!**

**Questions?**

