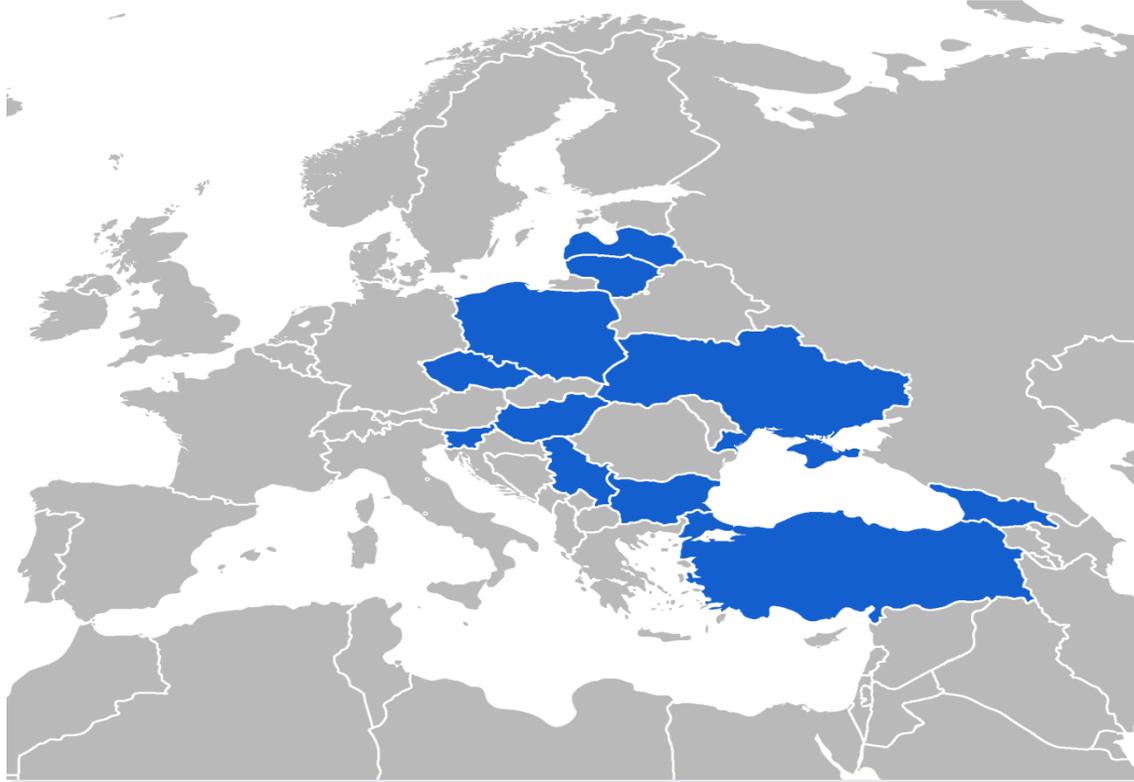




Eastern Regional Meetings

Krzysztof Dakowicz

Eastern region



Two meetings a year for the past ten years.

	Country	Number of ECG members
1.	Bulgaria	1
2.	Czech Republic	1
3.	Hungary	1
4.	Latvia	2
5.	Lithuania	4
6.	Poland	3
7.	Serbia	1
8.	Slovakia	1
9.	Slovenia	2
10.	Turkey	4
11.	Ukraine	1
	Total	21



Summary of activity

Date	Place	Participants	Sponsor/s
25-09-14	SOFIA	35	
23-04-15	KOPER	43	 
17-09-15	ISTANBUL	50	  
23-04-16	GDAŃSK	47	  
22-09-16	KYIV	42	
20-04-17	VILNIUS	56	
21-09-17	WARSAW	49	
19-04-18	ZAGREB	49	
19-09-18	BUDAPEST	55	 
25-04-19	KAUNAS	58	
19-09-19	VIENNA	42	 <i>Driven by professionals®</i>



Summary of activity 2019

NETWORKING & INTEGRATION

1



Kaunas

KEY ISSUES – DISCUSSION

- Regular updates on the situation of the Eastern Europe regional market
- Driver shortage
- Car transporter dimensions - Ladestütze.

2



Vienna

PROMOTION OF ECG

- ECG Working Groups
- ECG Academy and Courses
- ECG Events



Current State of the Markets (1Q of 2020)

Eastern EU markets

- **In March** the market recorded the dramatic drop (- 38 %) in registrations of new vehicles as a result of the COVID-19 outbreak
- **From January to March 2020**, demand for new cars in the region declined by 18%, with the impact of the corona crisis on March figures weighing heavily on the total

Non-EU Eastern European markets

- **Russian** Light Vehicle sales grew by circa 4% in March. The combination of coronavirus and the oil price drop ensured that this year will be very challenging for the Russian market
- **Ukraine** – new car market recorded growth of 10,5 % in 1Q of 2020 ver. 2019
- **Turkish market** showed a significant increase of 44,8 % in the first quarter of 2020

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Future meetings

NEXT MEETING ON 10 SEPTEMBER 2020, TBC



Bytom, Poland

Focus of the future meetings

- Discussion about the current situation on the market
- Road transport related topics

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Thank you for your attention!

Questions?

