President's Report

Wolfgang Göbel





And And

Solid membership

- 105 members in the beginning of 2020
- Members which joined after the GA 2019:





Conference 2019, Berlin

- 290 delegates
- Good OEM participation





Good start into 2020

- Alumni meeting in Barcelona
- Academy brainstorming with the Board







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COVID-19

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ECG Board members 2019-20

Since 14 March, meetings every Thursday at 16:00 on Teams







Wolfgang Göbel President





Andrew Bauer











Ömer Gürsoy





Christian Lang





Xavier Vazquez

ECG Business Intelligence

ECG Business Intelligence – 3 reports so far!







April 2020

Preparing for the next phase of the Covid-19 crisis

European vehicle forecast and logistics changes



ECG Business Intelligence

Presentation today by:



Daniel Harrison







• Spreadsheet on factory restart

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General: This will affect volumes arriving in Europe in May and June.							ł	-,-,-5	General:		Contraction in the second s			and month of spin activent plants in Japan	, in some cases even into May.

- Spreadsheet on factory restart
- Best practice for truck drivers



COVID-19 Best Practice for truck drivers





You should carry disinfectant, rubber gloves and face masks

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Disinfect your hands every time you enter or exit the vehicle



Rubber gloves must be worn while on the premises and when moving the truck and/or vehicles



Keep the driver's cabin clean and ventilate regularly



No handshakes or other physical contact

Always keep a distance of 2m from others



Transportation documents should be signed using your own pen



Avoid entering closed spaces where it is not necessary



Always be informed in advance of specific local guidelines issued for the locations you are going to, e.g. masks required



If you or a family member have a fever or other virus symptoms inform your manager and stay home



Download the suggested COVID-19 tracking apps

- Spreadsheet on factory restart
- Best practice for truck drivers
- Best practice for compounds



COVID-19 Best Practice for compounds





Provide clean places to wash hands with hot water and soap, and encourage everyone to wash their hands regularly

Provide hand sanitiser and tissues for staff, and encourage them to use them

Ensure

Ensure no physical contact between people on site. Minimum 2m

Managers should know how to spot symptoms of coronavirus and be informed about any relevant processes and procedures in case someone in the workplace shows symptoms of the virus

If visitors appear to have an elevated temperature or other virus symptoms they will not be allowed to enter the premises. The company reserves the right of measuring the temperature at the entrance if necessary.

Persons who wish to enter the premises should carry rubber gloves and disinfectant (virucidal, limited virucidal or limited virucidal PLUS)

f a staff member feels sick, he/she should go home immediately to self-isolate.

Make sure contact numbers and emergency contact details are up to date for all staff.



Avoid physical meetings and travel where possible.

- Spreadsheet on factory restart
- Best practice for truck drivers
- Best practice for compounds
- Best practice for dealer deliveries



Best Practice for delivering vehicles to dealerships										
Hands	Wash or disinfect your hands - before and after unloading vehicles - before and after the exchange of documents									
Masks and gloves	Wear a mask and rubber gloves while unloading vehicles in the establishment									
Documents and keys	Transportation documents should be signed using your own pen and should be placed in a designated place. The disinfection of the keys will be done by the dealerships' personel									
Distance	Always keep a distance of 2m from others									
Unloading	You should unload the vehicles at the locations indicated by the dealerships. Keep the ventilation and air conditioning off and the window open when moving vehicles									
Disinfection of the veh	Disinfection of the vehicles									
	Disinfection of the vehicles is the responsibility of the receiving party.									
Dealerships shou	Dealerships should provide sanitary facilities for the drivers in order to wash and disinfect their hands									













Industry Meetings

- Before the Berlin Conference
 - Report on all joint LSP-OEM Working Groups
- Webinar on 28 April
 - Joined by 18 senior OEM representatives
 - Focus on forecasting and factory restarts
- Now scheduled every 2 weeks in the 'restart' phase
- Looking at 'supplier readiness barometer' (for capacity availability) and guidelines for COVID-19 operations





Forecasting

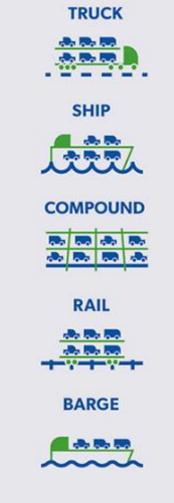


- We will receive market forecast on a 6 months rolling basis on main European production sites, main markets and main export markets from: IHS, PwC, LMC
- We will analyse the data with external expertise and draft a first version in June and discuss with you
- Target: to deliver transparency for our members, especially for H2 2020 and 2021

ECG Standard for forecasting in FVL

- During this unique recovery period accurate forecasting will be more important than ever before
- ECG's Standard for vehicle logistics forecasting is available!







ECG Secretariat





Panagiota Sdoukou

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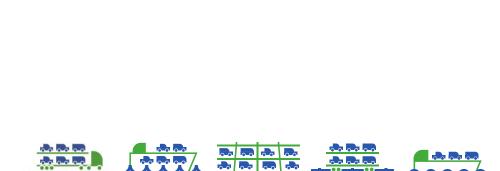
Cliona Cunningham



Maria Rita Milanese







Number of changes at ECG!



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Lobbying campaign with Eurotran

Tom Antonissen left





Board members leaving













General Assembly in Malaga now in 2021

Dinner Debate 2020 - Cancelled







As always, we are depending on your input for your association in order to support you in these extraordinary times

"Stay with us and send us your best people"







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Thank you for your attention! I am open for questions



