



President's Report

Wolfgang Göbel

Solid membership

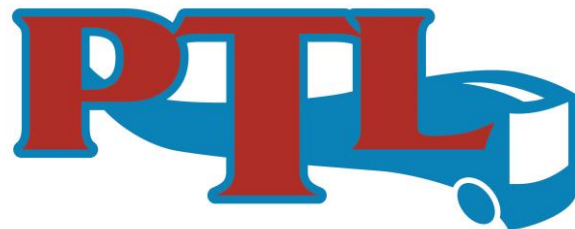
- 105 members in the beginning of 2020
- Members which joined after the GA 2019:



Al-Futtaim logistics



ARVAL
BNP PARIBAS GROUP



Active Working Groups

Eastern Region

Digitalisation

Health & Safety



Quality



Sustainability

UK & Ireland



Maritime & Ports



Conference 2019, Berlin

- 290 delegates
- Good OEM participation



Good start into 2020

- Alumni meeting in Barcelona
- Academy brainstorming with the Board

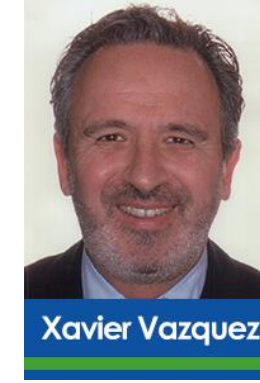
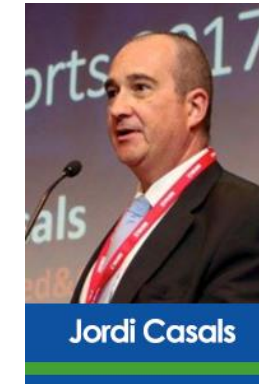


COVID-19



ECG Board members 2019-20

Since 14 March,
meetings every Thursday
at 16:00 on Teams



ECG Business Intelligence

ECG Business Intelligence –
3 reports so far!



Preparing for the next phase of the Covid-19 crisis

European vehicle forecast
and logistics changes

ECG Business Intelligence

Presentation today by:



Daniel Harrison



Christopher Ludwig



COVID-19: current activities

- Spreadsheet on factory restart

European automotive production restart information

ECG cannot guarantee the accuracy of any of the information contained here as dates are constantly changing.
Please refer to the individual OEMs if you need to confirm anything.

OEM	Brand	Plant	Country	Model(s)	Reopening date	Notes	Last updated
BMW		Dingolfing	DE		Week 20	Single shift at first	27/4/20
	RR	Goodwood	UK		Week 19	Single shift at first	27/4/20
		Leipzig	DE		Week 21	Single shift at first	27/4/20
	Mini	Oxford	UK		Week 21	Single shift at first	27/4/20
		Munich	DE		Week 21	Single shift at first	27/4/20
		Regensburg	DE		Week 21	Single shift at first	27/4/20
Daimler		Vitoria	ES		Week 18	Only one production line	16/4/20
		Others				Closed until "at least the end of April"	8/4/20
FCA	Fiat	All				Some very limited production in April & May	15/4/20
	Chrysler	Melfi	IT	Jeep Compass	Week 17	Some production	31/3/20
Ford		Almusafes	ES		Week 18	From 27/04/2020	
		Cologne	DE		Week 19	From 4/5	30/4/20
		Craiova	RO		Week 19	From 4/5	30/4/20
		Kocaeli	TK		Week 19	From 4/5	30/4/20
		Saarlouis	DE		Week 19	From 4/5	30/4/20
		Valencia	ES		Week 19	From 4/5	30/4/20
Honda		Gebze	TK		Week 17	Production restarted 20/4/20	28/4/20
		Swindon	UK		Week 20?	Plan for 12/5, to be confirmed on 1/5	28/4/20
Hyundai		Nosovice	CZ		Week 16	Will restart with just 2 shifts	2/4/20
		Zilina	SK		Week 15	Will restart with just 2 shifts	2/4/20
Iveco		Madrid	ES		Week 19		16/4/20
		Valladolid	ES		Week 19		16/4/20
Nissan		Sunderland	UK		Week 23?	Expected "early June"	30/4/20
PSA		Hordain	FR		Week 20		5/5/20
		Mangualde	PT		Week 19		5/5/20
		Trnava	SK		Week 20		5/5/20
		Vigo	ES		Week 20		5/5/20
		Villaverde	ES		Week 18		16/4/20
		Zaragoza	ES		Week 20		5/5/20

Renault		Batilly	FR		Week 19		23/4/20
		Dieppe	FR		Week 20		23/4/20
		Douai	FR		Week 20		23/4/20
		Flins	FR		Week 18		23/4/20
		Mauberge	FR		Week 19		23/4/20
		Novo Mesto	SI		Week 20		23/4/20
		Palencia	ES		Week 20		23/4/20
		Sandouville	FR		Week 18		23/4/20
	Valladolid	ES		Week 20		23/4/20	
Suzuki		Esztergom	HU			Closed until at least week 17	
Toyota	Toyota	Valenciennes	FR		Week 17	Should be 22nd April.	17/4/20
		All others			Week 20?	Restart not before 11th May	17/4/20
Volvo		Ghent	BE		Week 17		6/4/20
		Gothenburg	SE		Week 17		6/4/20
VW Group		Bratislava	SL		Week 17		20/4/20
		Brussels	BE		Week 17		20/4/20
		Dresden	DE		Week 18		20/4/20
		Emden	DE		Week 18		20/4/20
		Győr	HU		Week 18		20/4/20
		Hannover	DE		Week 18		20/4/20
		Ingolstadt	DE		Week 18		20/4/20
		Kvasiny	CZ		Week 18		20/4/20
		Landaben	ES		Week 18	Initial plan 500/day.	20/4/20
		Leipzig	DE		Week 17		20/4/20
		Martorell	ES		Week 18		20/4/20
		Mlada Boleslav	CZ		Week 18		20/4/20
		Neckarsulm	DE		Week 19		20/4/20
		Osnabrück	DE		Week 18		20/4/20
	Palmela	PT		Week 17		20/4/20	
	Pamplona	ES		Week 18		20/4/20	
	Poznan	PL		Week 18		20/4/20	
	Setubal	PT		Week 18		20/4/20	
	Wolfsburg	DE		Week 18		20/4/20	
	Wresnia	PL		Week 18		20/4/20	
	Zuffenhausen	DE		Week 17		20/4/20	
	Zwickau	DE		Week 17		20/4/20	

Face masks: The following OEMs have so far confirmed that anyone coming onto their sites, including truck drivers, will require FFP1 face masks:

Opel, PSA, Renault, Toyota, VW

General: We believe all the Japanese manufacturers have reduced capacity during the month of April at their plants in Japan, in some cases even into May.

This will affect volumes arriving in Europe in May and June.

COVID-19: current activities

- Spreadsheet on factory restart
- Best practice for truck drivers



You should carry disinfectant, rubber gloves and face masks



Disinfect your hands every time you enter or exit the vehicle



Rubber gloves must be worn while on the premises and when moving the truck and/or vehicles



Keep the driver's cabin clean and ventilate regularly



No handshakes or other physical contact



Always keep a distance of 2m from others



Transportation documents should be signed using your own pen



Avoid entering closed spaces where it is not necessary



Always be informed in advance of specific local guidelines issued for the locations you are going to, e.g. masks required



If you or a family member have a fever or other virus symptoms inform your manager and stay home



Download the suggested COVID-19 tracking apps

COVID-19: current activities

- Spreadsheet on factory restart
- Best practice for truck drivers
- Best practice for compounds



Provide clean places to wash hands with hot water and soap, and encourage everyone to wash their hands regularly

Provide hand sanitiser and tissues for staff, and encourage them to use them



Ensure no physical contact between people on site. Minimum 2m

Managers should know how to spot symptoms of coronavirus and be informed about any relevant processes and procedures in case someone in the workplace shows symptoms of the virus



If visitors appear to have an elevated temperature or other virus symptoms they will not be allowed to enter the premises. The company reserves the right of measuring the temperature at the entrance if necessary.

Persons who wish to enter the premises should carry rubber gloves and disinfectant (virucidal, limited virucidal or limited virucidal PLUS)



If a staff member feels sick, he/she should go home immediately to self-isolate.

Make sure contact numbers and emergency contact details are up to date for all staff.



Avoid physical meetings and travel where possible.

COVID-19: current activities

- Spreadsheet on factory restart
- Best practice for truck drivers
- Best practice for compounds
- Best practice for dealer deliveries

COVID-19

Best Practice for delivering vehicles to dealerships

Hands



Wash or disinfect your hands
- before and after unloading vehicles
- before and after the exchange of documents

Masks and gloves



Wear a mask and rubber gloves
while unloading vehicles in the establishment

Documents and keys



Transportation documents should be signed
using your own pen and should be placed
in a designated place. The disinfection of the keys
will be done by the dealerships' personnel

Distance



Always keep a distance of 2m from others

Unloading



You should unload the vehicles at the locations indicated
by the dealerships. Keep the ventilation and
air conditioning off and the window open
when moving vehicles

Disinfection of the vehicles



Disinfection of the vehicles is the responsibility of
the receiving party.

**Dealerships should provide sanitary facilities for the drivers in order to wash
and disinfect their hands**

project



Industry Meetings

- Before the Berlin Conference
 - Report on all joint LSP-OEM Working Groups
- Webinar on 28 April
 - Joined by 18 senior OEM representatives
 - Focus on forecasting and factory restarts
- Now scheduled every 2 weeks in the 'restart' phase
- Looking at 'supplier readiness barometer' (for capacity availability) and guidelines for COVID-19 operations



Forecasting



- We will receive market forecast on a 6 months rolling basis on main European production sites, main markets and main export markets from: IHS, PwC, LMC
- We will analyse the data with external expertise and draft a first version in June and discuss with you
- **Target**: to deliver transparency for our members, especially for H2 2020 and 2021

ECG Standard for forecasting in FVL

- During this unique recovery period accurate forecasting will be more important than ever before
- ECG's Standard for vehicle logistics forecasting is available!



TRUCK



SHIP



COMPOUND



RAIL



BARGE



ECG Secretariat



Number of changes at ECG!

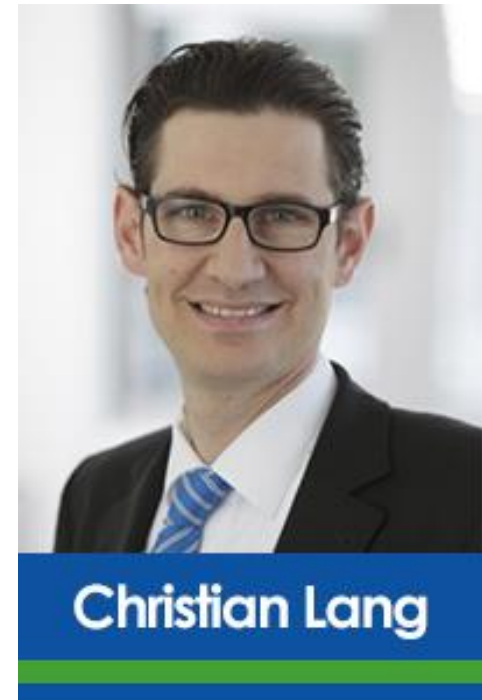


Tom Antonissen left



Lobbying campaign
with Eurotran

Board members leaving





General Assembly in Malaga now in 2021

Dinner Debate 2020 - Cancelled





As always, we are depending on your input for your association in order to support you in these extraordinary times

"Stay with us and send us your best people"



**Thank you for your attention!
I am open for questions**