

THE **DAF** ROAD TO EVEN CLEANER TRANSPORT

ALTERNATIVE FUELS & NEW TECHNOLOGIES







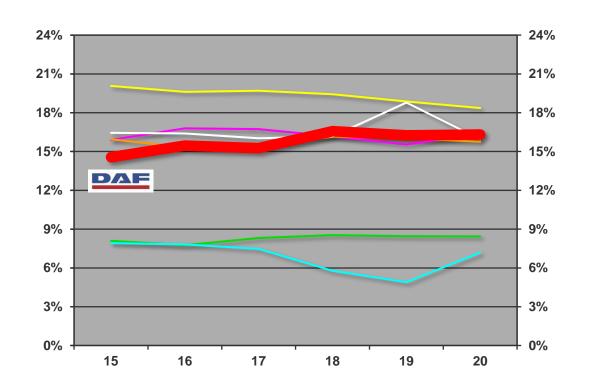
Ton Kolen

Product & Services Planning



DAF TRUCKS IN EUROPE

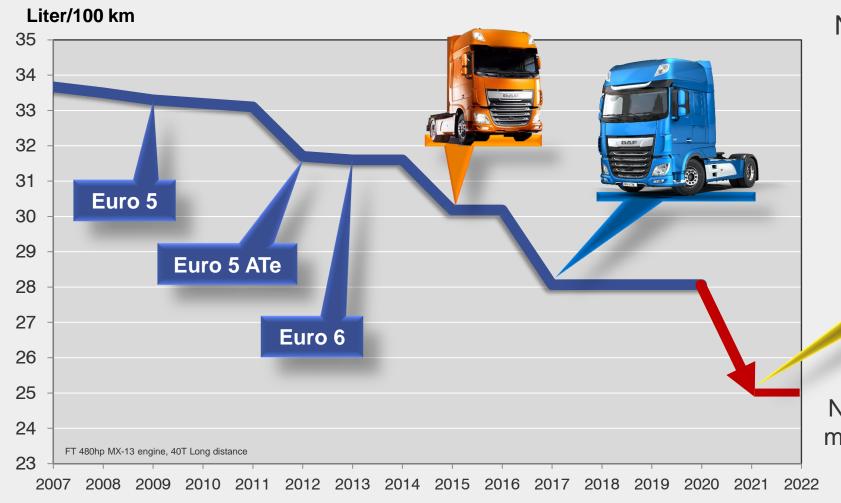
HEAVY DUTY (>16T) EU MARKET SHARE







INCREASE VEHICLE EFFICIENCY



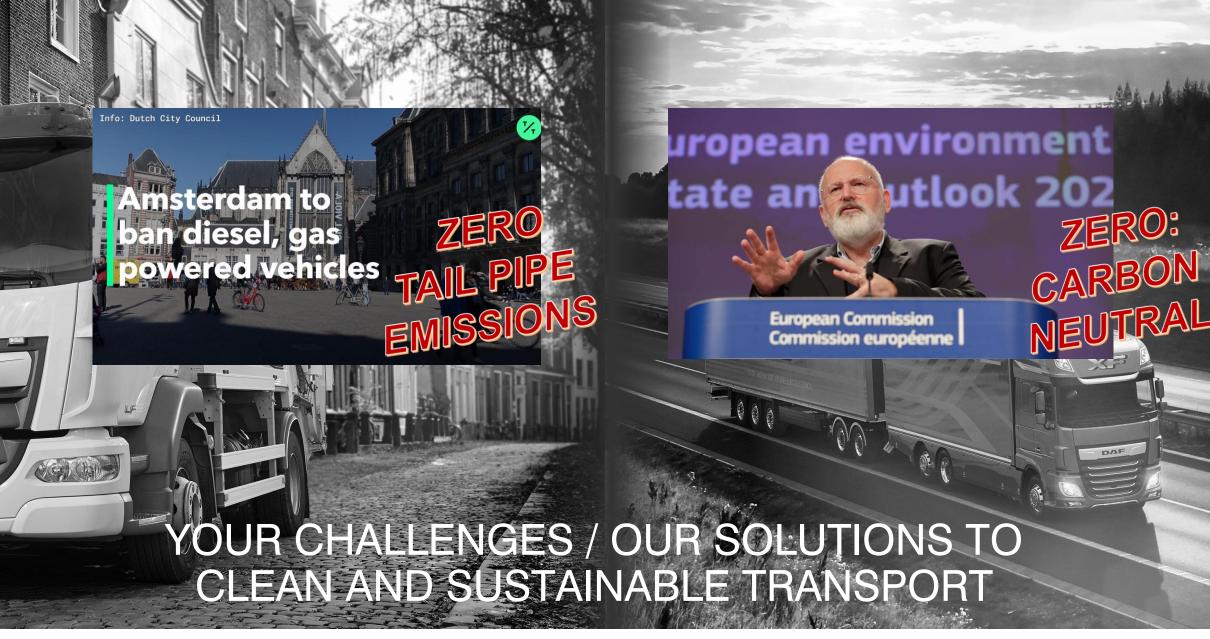
NEW GENERATION DAF



GAME CHANGER

New generation trucks, first to market, making use of the new European M&D legislation







ZERO EMISSION SOLUTIONS

FOR A **VARIETY** OF APPLICATIONS













































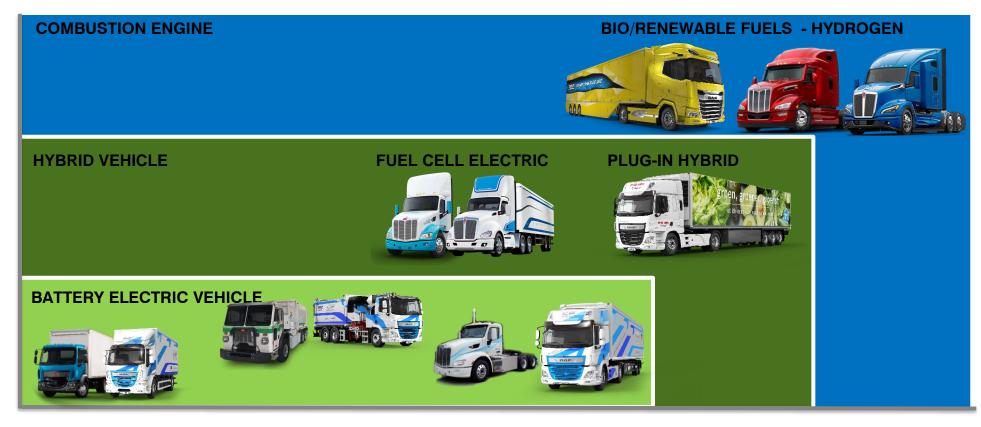
ZERO EMISSION SOLUTIONS

FOR A **VARIETY** OF APPLICATIONS



















DAF ELECTRIC - CUSTOMERS IN OPERATION





























LF ELECTRIC

Rigid 4x2

GVW 19 ton

Range ~240-270 km

Battery pack effective 254 kWh

Fast charge capacity up to 150 kW

CF ELECTRIC

Rigid 6x2 – Tractor 4x2

GVW-GCW

Range

Battery pack

Fast charge capacity

29 - 37 ton

~200-230 km

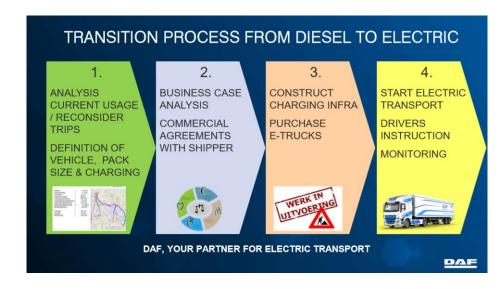
effective 315 kWh

up to 250 kW

DAF ELECTRIC – PRODUCT OFFERING

- LF Electric and CF Electric available for sale now
- Integrated sales and validation process
 - Identify routes to be electrified
 - Advanced route simulations
 - Charger strategies
- Supply of chargers 24 kW 350 kW

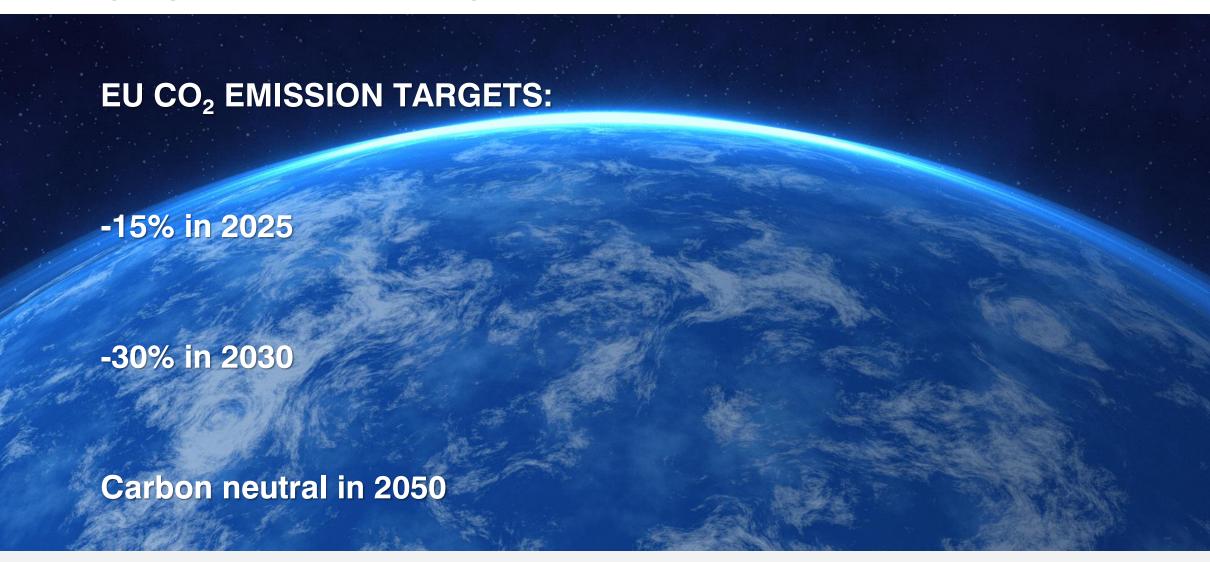
Connected vehicle reporting







GLOBAL WARMING





PACCAR - READY FOR THE FUTURE



4



Diesel Versions

- HVO
- Renewable Fuels
- Multi-Fuel Approach

Battery Electric Versions

Fast charging

Hybrid Drive Versions

Full Hybrid

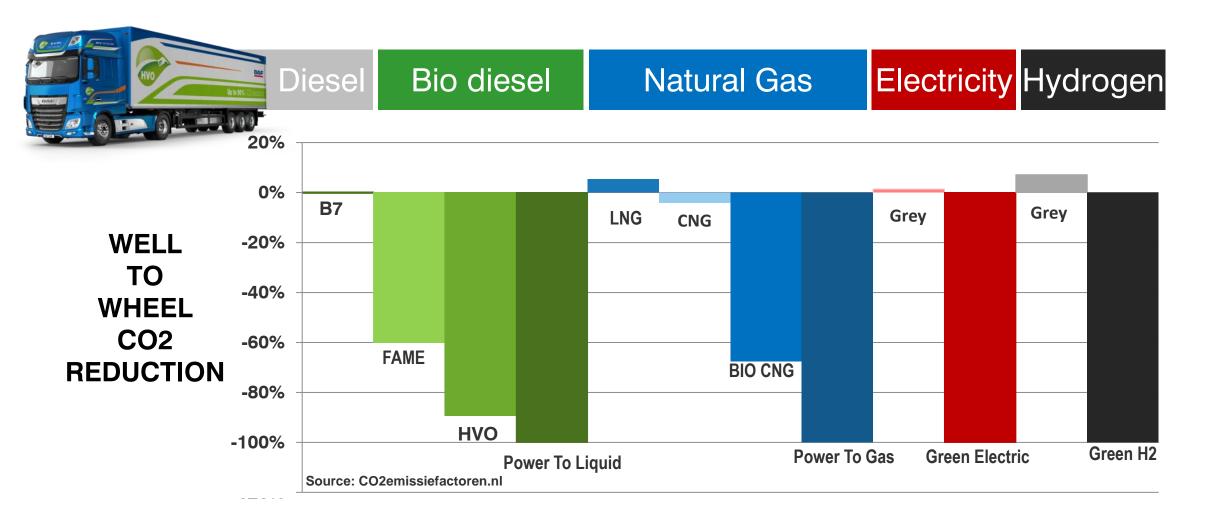
Mild Hybrid

Hydrogen Versions

- Fuel Cell
- Internal Combustion Engine



CO2 REDUCTION ALTERNATIVES FUELS





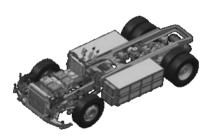
TODAY'S ALTERNATIVE FOR LONG HAUL



Natural Gas

Electricity

Hydrogen





SI	

BEVBattery Electric

FCEV ICE
Fuel Cell EV Combustion

ısu	m	pti	on

28 L 27 L

24 kg +1 L

HPDI

Dual Fuel

28 kg

Spark Ignited

140 kWh

60-75 min

8 kg 10 kg

Range

Fuel con

(/100km)

Refueling time (min/400km)

Fuel costs* (€/100km)

5.000 km 5.000 km

1 min

.[1]

900 km 1.

10-15 min

1.500 km 225 km

650 km

500 km

€ 82

€ 29

EN590

€ 35

HVO

€ 27

€ 30

€ 18

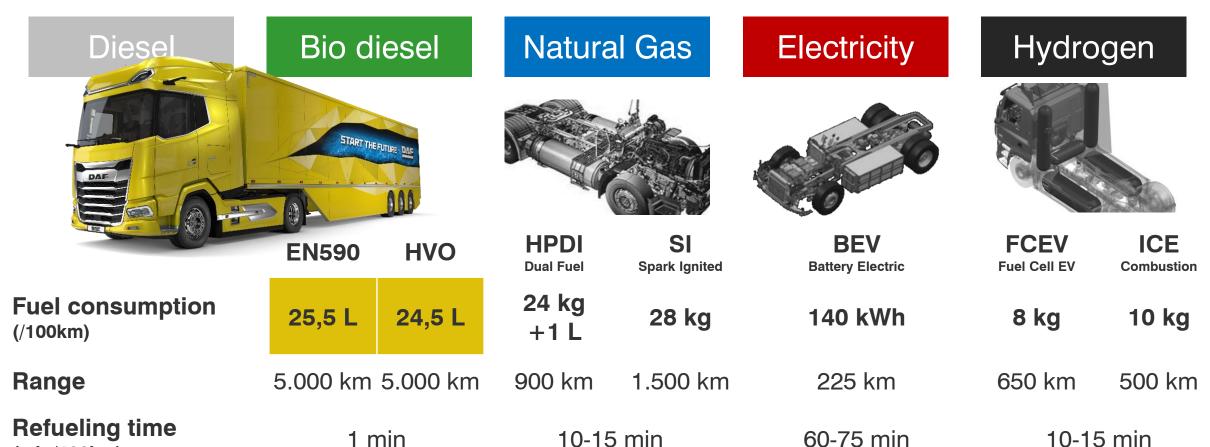
10-15 min

€ 66



^{*} Fuel / energy costs estimates based on public available prices (excl. VAT or Incentives)

TODAY'S ALTERNATIVE FOR LONG HAUL



€ 27

€ 30

€ 18

€ 32

€ 26



€ 82

€ 66

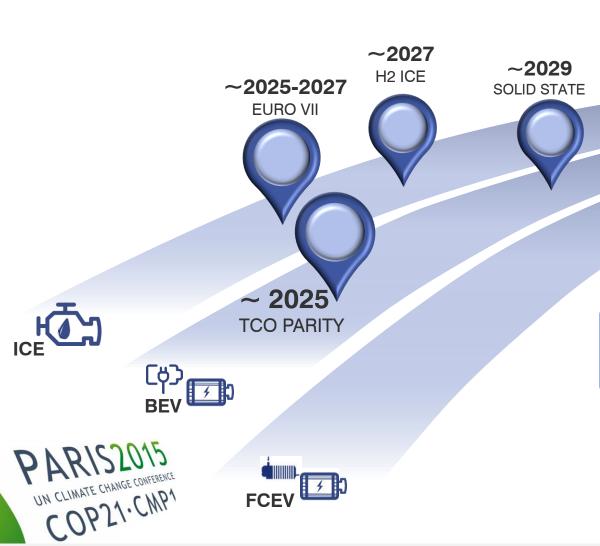
(min/400km)

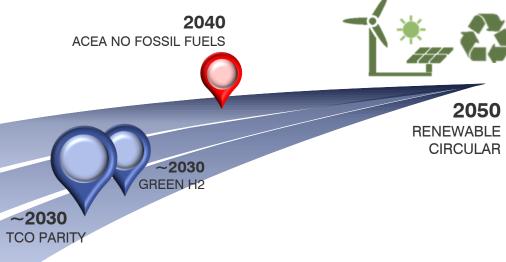
(€/100km)

Fuel costs*

^{*} Fuel / energy costs estimates based on public available prices (excl. VAT or Incentives)

EUROPEAN OUTLOOK







2025: TTW -/- 15% + 2% ZLEV

2030*: TTW -/- 30% + 20% ZLEV

*Proposal, definite targets will be set in 2022



2025: First city bans implemented

2030: Widely city bans active



GLOBAL DEVELOPMENTS FOR THE FUTURE

Battery Electric

- Zero tailpipe emission
- PACCAR Global
- 200->400 km of range



H, Combustion



- MX Based
- > 400 km of range



H, Fuel Cell



- Zero tailpipe emission
- PACCAR Global
- > 400 km of range













BEST PERFORMANCE ON FUEL, HVO FOR LOW CO2 FOOTPRINT BEV ZERO EMISSION WITH BALANCED BATTERY-PACK on: € vs KG vs KM

INNOVATION TRUCKS

PHEV AND H2 FUEL

CELL ELECTRIC OR ICE



ON THE ROAD TO EVEN CLEANER TRANSPORT

