



**Wolfgang Göbel**

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**ECG President**

# Industry coming together...

## ECG Conference 2023

The best is yet to come: unveiling opportunities, embracing change, steering sustainability

**500+**  
attendees

# ...like never before!





# 150+

## Members & Partners







# ECG Academy full course!





# Changes in the Association's leadership



**ECG**

The Association  
of European  
Vehicle Logistics

Press Release



## Next Executive Director appointed at ECG

Industry veteran Frank Schnelle joins the Association of European Vehicle Logistics

Brussels, 4 October 2023



# Last year in Vienna...

## ECG Conference 2022

New opportunities in a challenging market  
Who will deliver your next car?



## CALL FOR LONG TERM PARTNERSHIPS

### Briefing Paper on Capacity Crisis

OCTOBER 2022

Includes March 2023 update

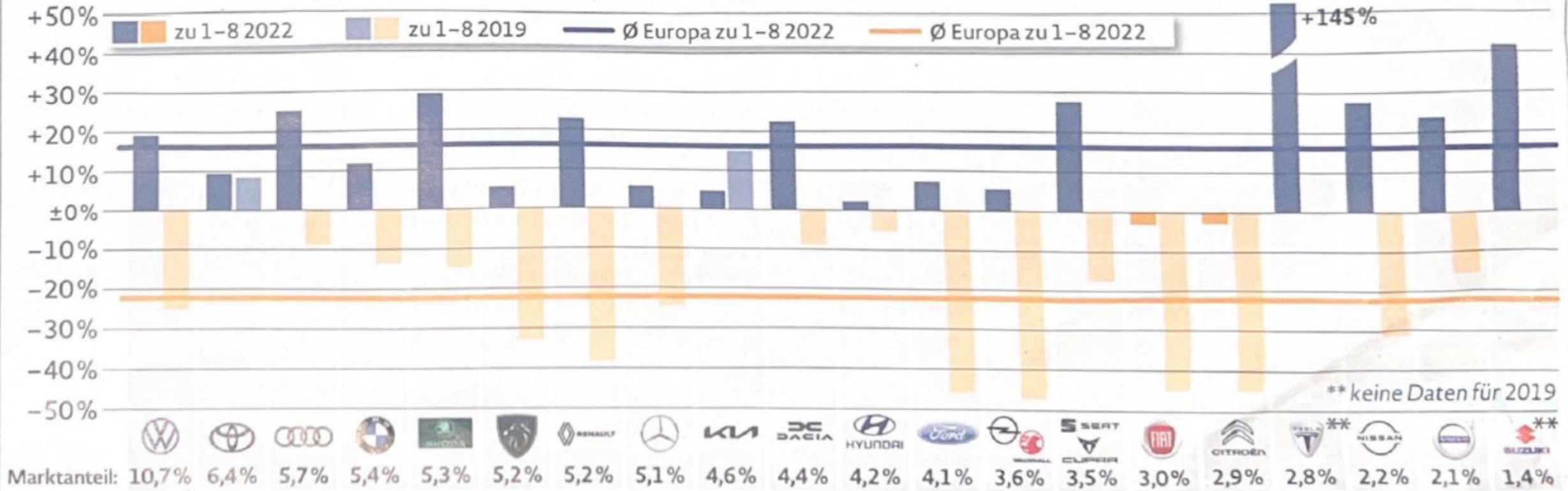


**ECG** The Association  
of European  
Vehicle Logistics

# Sales statistics

## KAUM EIN HERSTELLER ERREICHT VORKRISENNIVEAU

Pkw-Neuzulassungen in Europa\* Januar-August 2023 im Jahresvergleich (\*EU+EFTA+UK)



© Automobilwoche

Quelle: ACEA



# Where are we heading?

FT Financial Times

## Investors turn gloomy over Europe's economic outlook

Investors are increasing bets Europe will sink into a painful economic downturn, in a growing contrast to the conviction in financial...

02 Aug 2023

## Confronting inflation and low growth

OECD Economic Outlook, Interim Report September 2023

AP AP News

## Europe's economic outlook worsens as high prices plague consumer spending

FRANKFURT, Germany (AP) — The European Union has lowered its forecast for economic growth this year and next, saying inflation is taking a...

2 weeks ago



European Environment Agency

## Climate change impacts, risks and adaptation

Climate change is already impacting Europeans' daily lives and will continue to do so for the foreseeable future. Europe is expected to get...

1 week ago



Foreign Affairs

## Who Killed the Chinese Economy?

In "The End of China's Economic Miracle" (September/October 2023), Adam Posen describes China's recent economic challenges as a case of...

10 hours ago



P POLITICO

## Germany's slipped into recession and everyone should be worried

FRANKFURT — Not so long ago, Germany was Europe's powerhouse: wealthy, booming, politically strong. But the mighty have fallen.

26 May 2023





# Current situation



Investment in new assets  
ongoing

Lead time for new trucks / ships  
still long and delayed

Ports congested

Decarbonisation goals

Rail infrastructure chaos





# ECG Roadmap 2023

## INFORMATION & AWARENESS

- [ECG Website](#)
- [NEW ECG News page](#)
- [ECG LinkedIn](#) & [Twitter](#) pages
- [Briefing Papers](#)
- [President's Report](#)
- [Business Intel](#)
- [Industry topics](#)
- [ECG Survey](#)
- [ECG Quarterly](#)
- [Fuel prices](#)

## NETWORKING & INTEGRATION

- More than 140 ECG Members & Partners
- [ECG Academy Alumni Meeting, Barcelona, Spain, 9-10 February](#)

## EDUCATION

- [ECG Academy 2023/24](#)

## 2023 Strategic Objectives

- FVL Cost Index - Q1
- Emissions reporting standardisation - Q3
- Update the forecasting methodology - Q2

## 2023 Strategic Objectives

- FVL Cost Index - Q1
- Emissions reporting standardisation - Q3
- Update the forecasting methodology - Q2

- [National legislations booklet](#) will be updated
- Co-operation with [ACEA](#), [ECSA](#) and other associations
- ECG is a member of [ALICE](#), [ASA](#), [DTLF](#), [ELP](#), [ESSF](#) and [IRU](#), among others

### [Health & Safety](#)

- [NEW Online Incident Reporting website](#)
- [Safe Loading Guidelines](#) in 13 languages
- [ECG Guidelines on Safe Yard Design](#)
- Improving safety when delivering at retailers
- [Quality](#)
- [ECG Visual inspection guidelines](#)
- [Operations Quality Manuals](#)
- [EMSA guidance document on Alternative Fuel Vehicles](#)
- [Upcoming changes to the VDI standards on lashing of vehicles on board car transporters](#)

### [Standardisation](#)

- [ECG-Odette standard for VIN labels in the supply chain](#)
- [KPIs for Finished Vehicle Logistics Processes](#)
- [Standardisation of FVL Digital messages - version 1.1 available](#)
- [Standard Connectivity audit for vehicle logistics sites - update will come soon](#)

ssions  
g in FVL



# FVL Cost Index

Q1 2023 157.8  
Q2 2023 158.7

Q1-Q3  
2022

March 2023

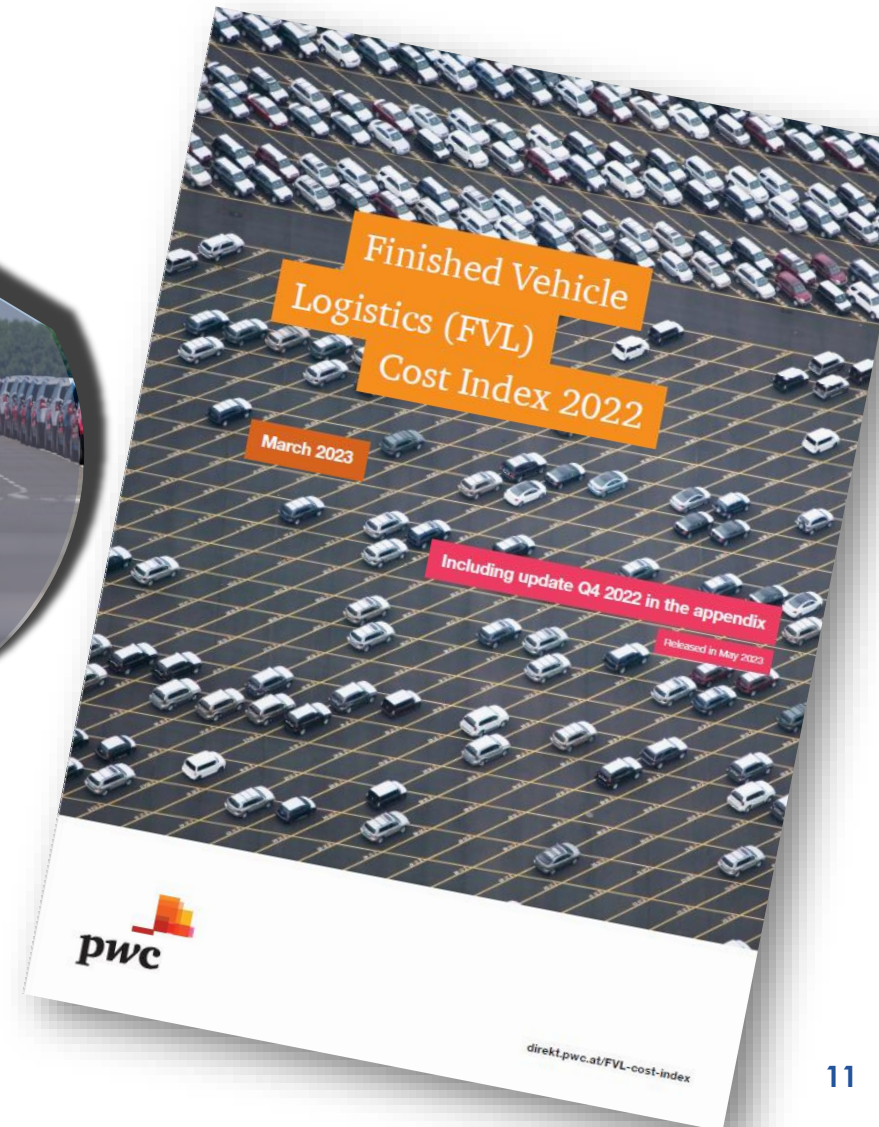
Q4  
2022

May 2023

H1  
2023

October 2023

Successful co-operation with PwC  
Biannual updates





# Emissions reporting standardisation



VDA and ECG Recommendation

## Emissions calculation and reporting guideline for automotive supply chains

Draft Version for review, September 2023



## Ro-Ro GHG Emissions Accounting Guidance

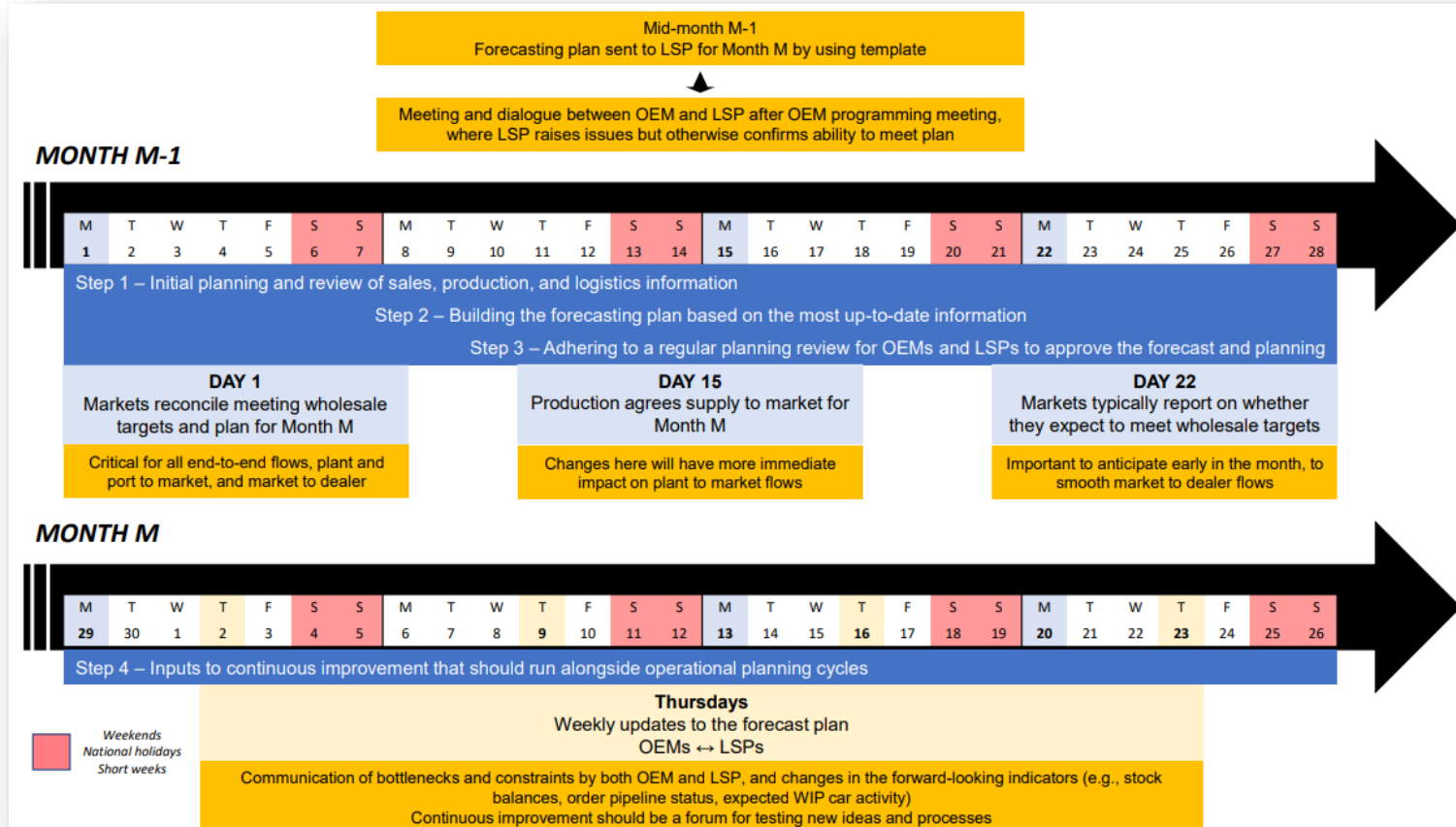
VERSION 1, JULY 2023



How to get started?



# Revised forecasting guideline



## ECG Guide to Finished Vehicle Logistics forecasting

Good practices and methodologies

VERSION 2, JUNE 2023





# Going digital



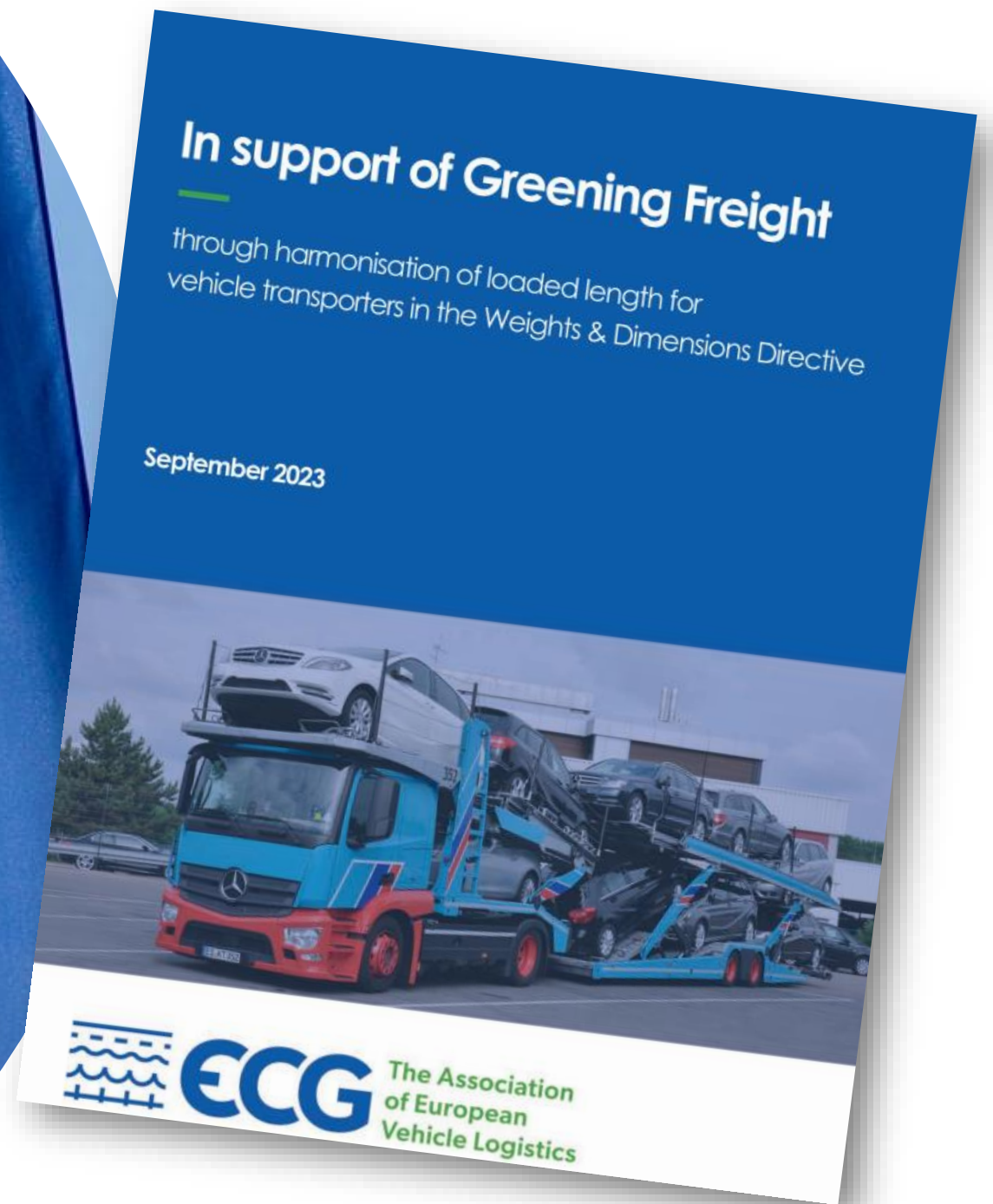


# Video ECG survey





On the way towards  
harmonisation of  
loaded length of  
vehicle transporters in  
the EU to 20.75m





# ECG TECH BOARD

Identify industry tech challenges  
and facilitate the uptake  
of solutions to answer them

Ensure buy-in from the  
whole sector

OEM-LSP-IT company  
collaboration

New direction to the  
Digitalisation WG



THANK YOU

