



# The FVL Cost Index

PwC Austria  
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# Today's speakers



**Matthias  
Riveiro**

**PWC PARTNER**



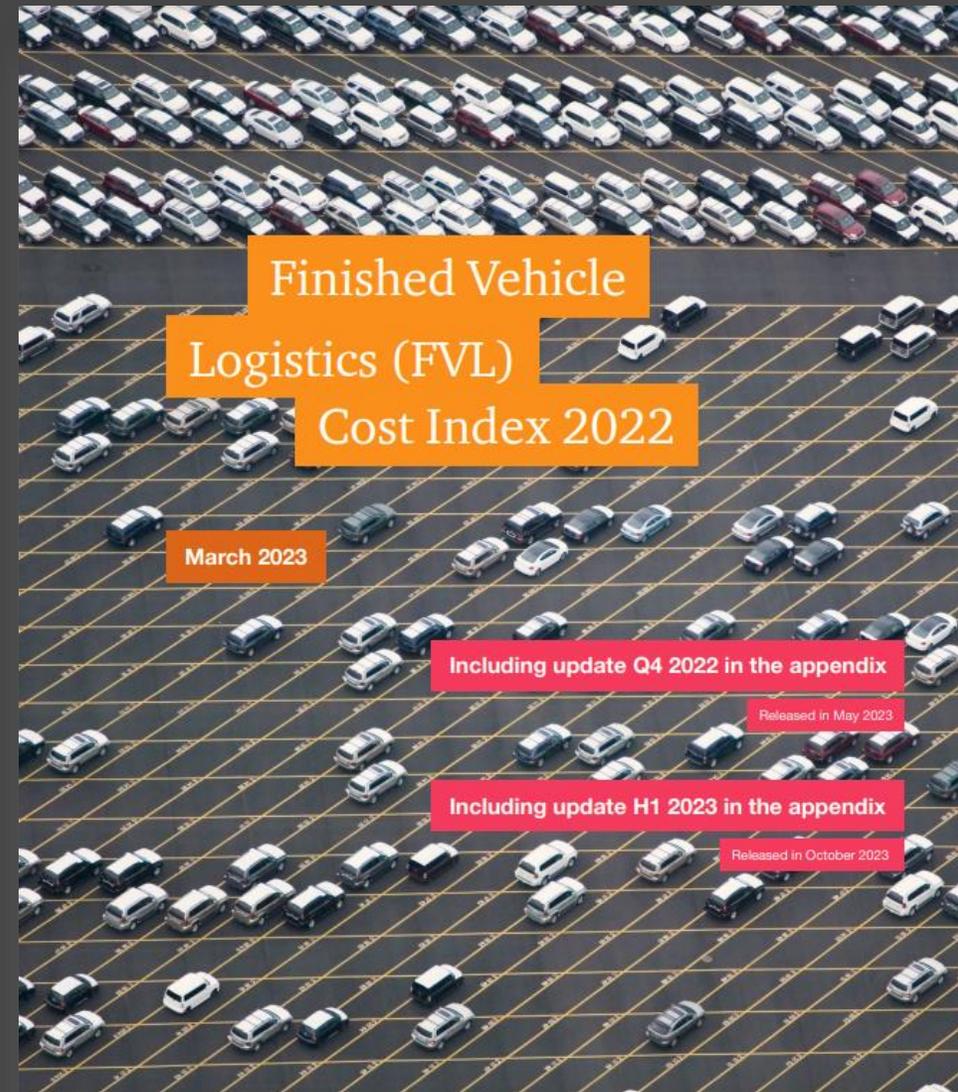
**Thomas  
Windhager**

**PWC PARTNER**

Numerous macro trends and market developments are directly impacting the entire FVL industry

To gauge cost developments in the FVL industry, PwC in cooperation with ECG developed a new standard –

the FVL Cost Index



[direkt.pwc.at/FVL-cost-index](https://direkt.pwc.at/FVL-cost-index)

# Our joint goal: an industry-specific cost index differentiated by four logistics segments and eight representative countries

# 1

## European FVL Cost Index

An independently developed index providing **indications for transport-mode specific cost developments in the European FVL industry** is the latest instrument in the ECG toolbox accessible to all players involved in the industry.

# 4

## Logistics segments

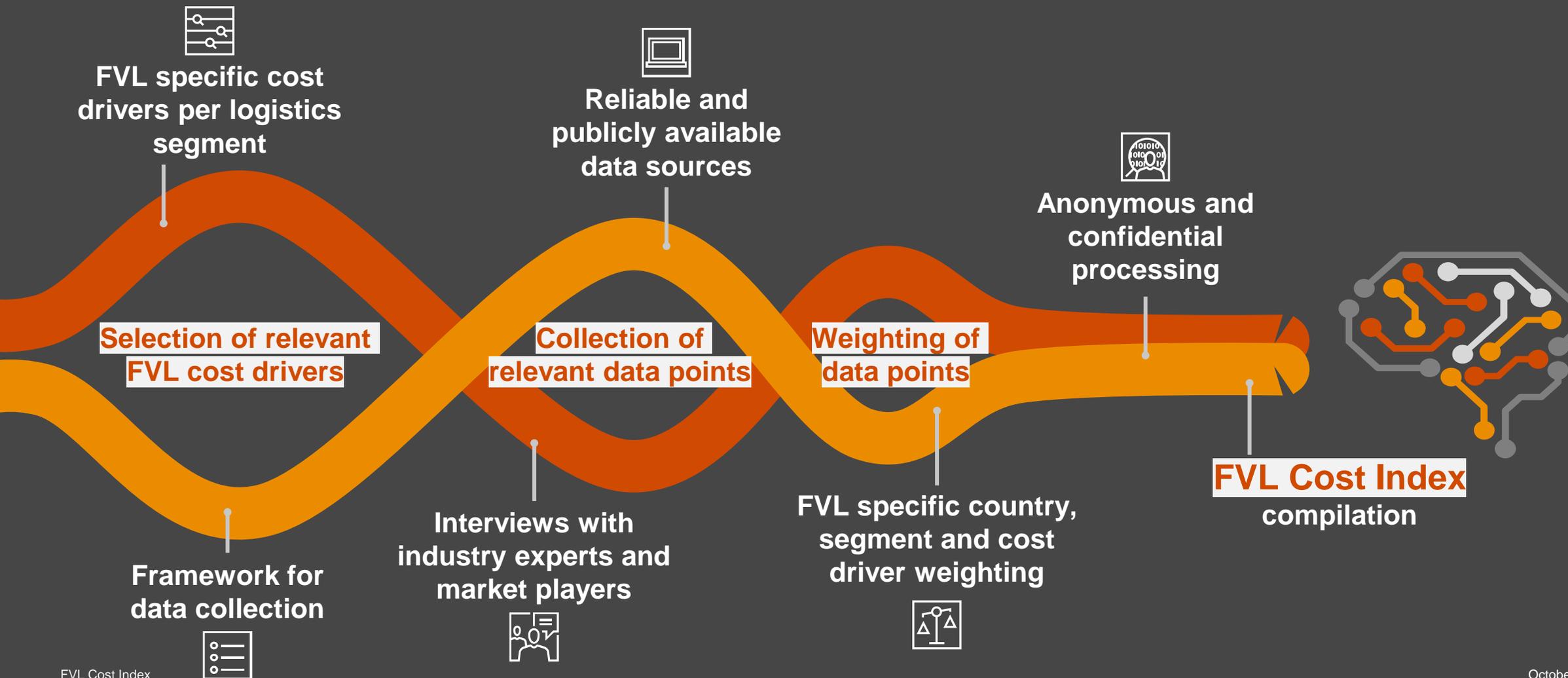
The diverse interests of the FVL market players are taken into account by **differentiating the FVL cost index between the four logistics segments road, sea, rail, and compounds**.

# 8

## European countries

The different cost developments across Europe are described by selecting **eight representative European countries (Belgium, France, Germany, Italy, Poland, Spain, Sweden and the United Kingdom)**.

# Methodology



**European**

**Finished Vehicle Logistics**

**Cost Index**

**1577.8**

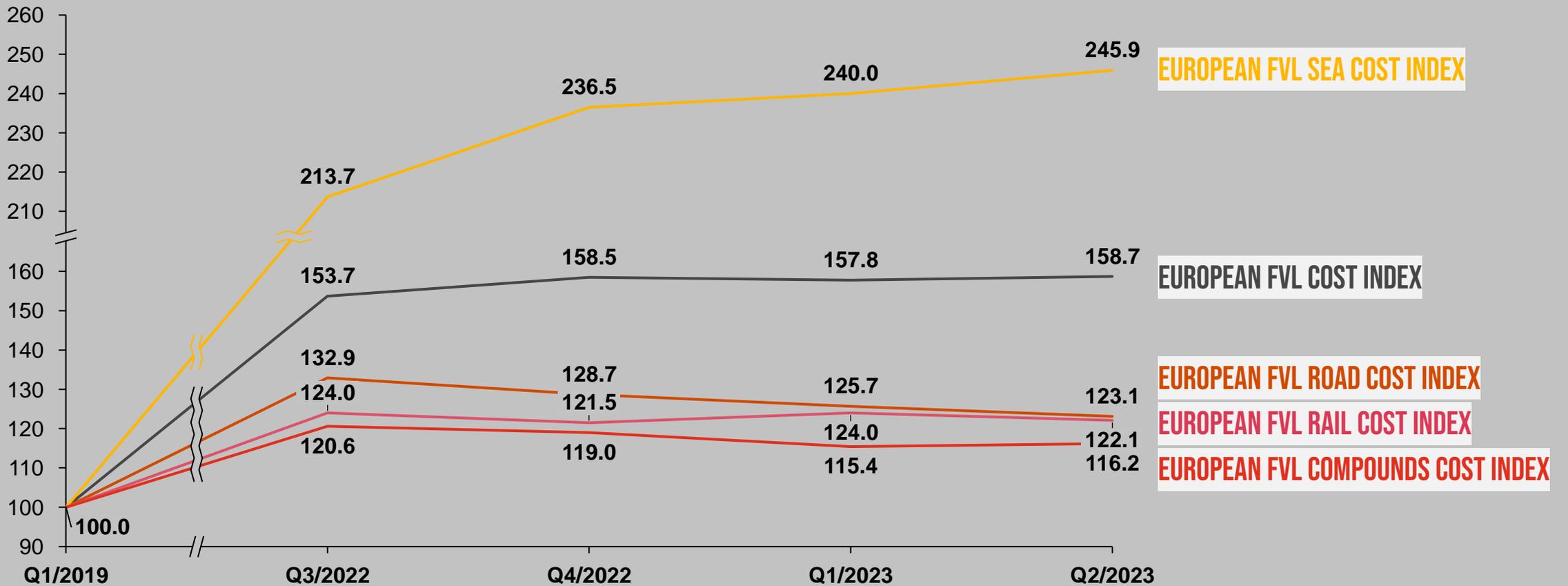
**[Q1/2023]**

**1588.7**

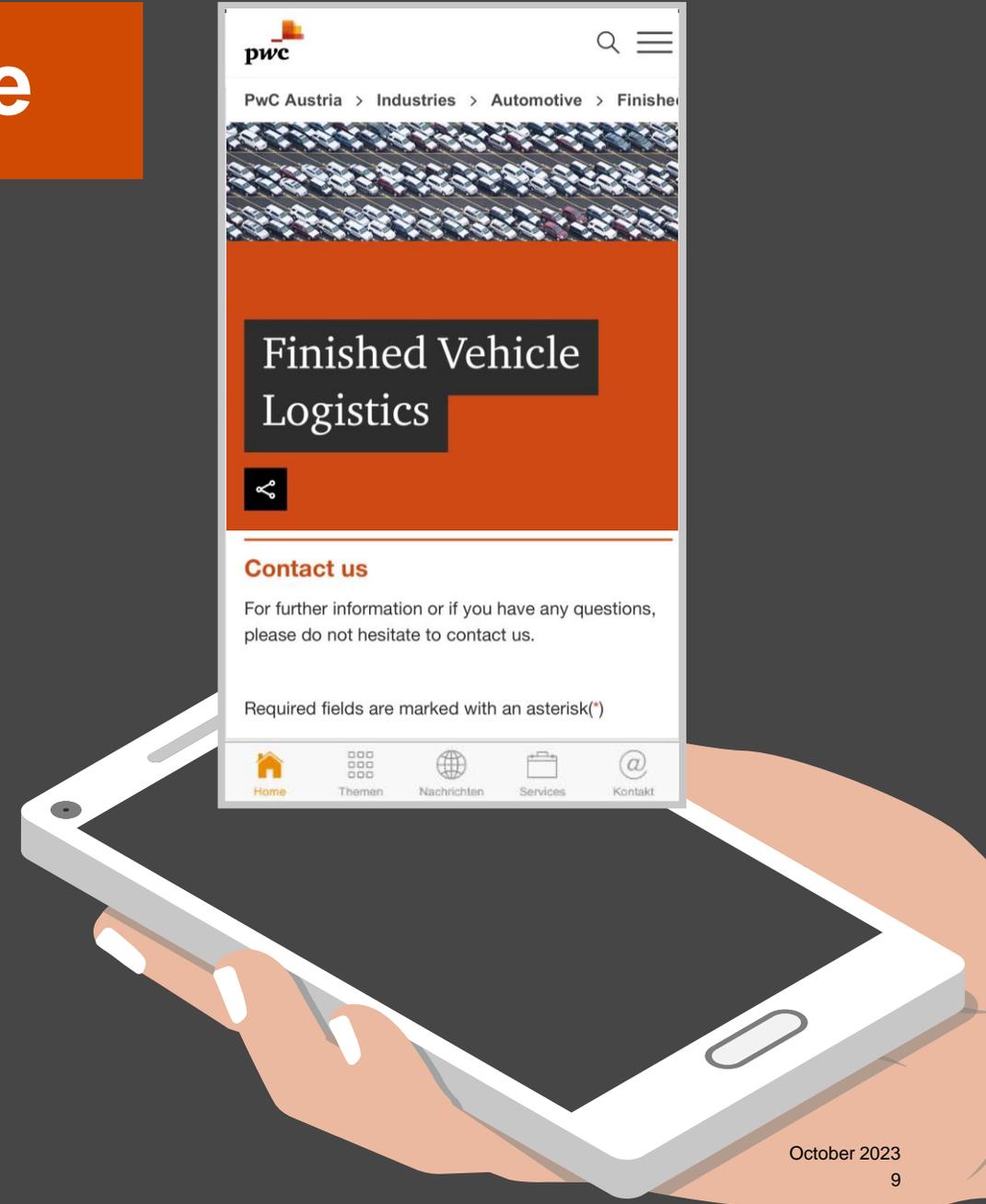
**[Q2/2023]**

# Since their first publication for Q3/2022, the FVL cost indices fluctuated upwards and downwards

DEVELOPMENT OF FVL COST INDEX AND SUB-INDICES FROM Q1/2019 TO Q2/2023 (EUROPE)



# Request the full results of the H1/2023 update now



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