



The FVL Cost Index

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Today's speakers



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Numerous macro trends and market developments are directly impacting the entire FVL industry

To gauge cost developments in the FVL industry, PwC in cooperation with ECG developed a new standard –

the FVL Cost Index



direkt.pwc.at/FVL-cost-index

Our joint goal: an industry-specific cost index differentiated by four logistics segments and eight representative countries

1

European FVL Cost Index

An independently developed index providing **indications for transport-mode specific cost developments in the European FVL industry** is the latest instrument in the ECG toolbox accessible to all players involved in the industry.

4

Logistics segments

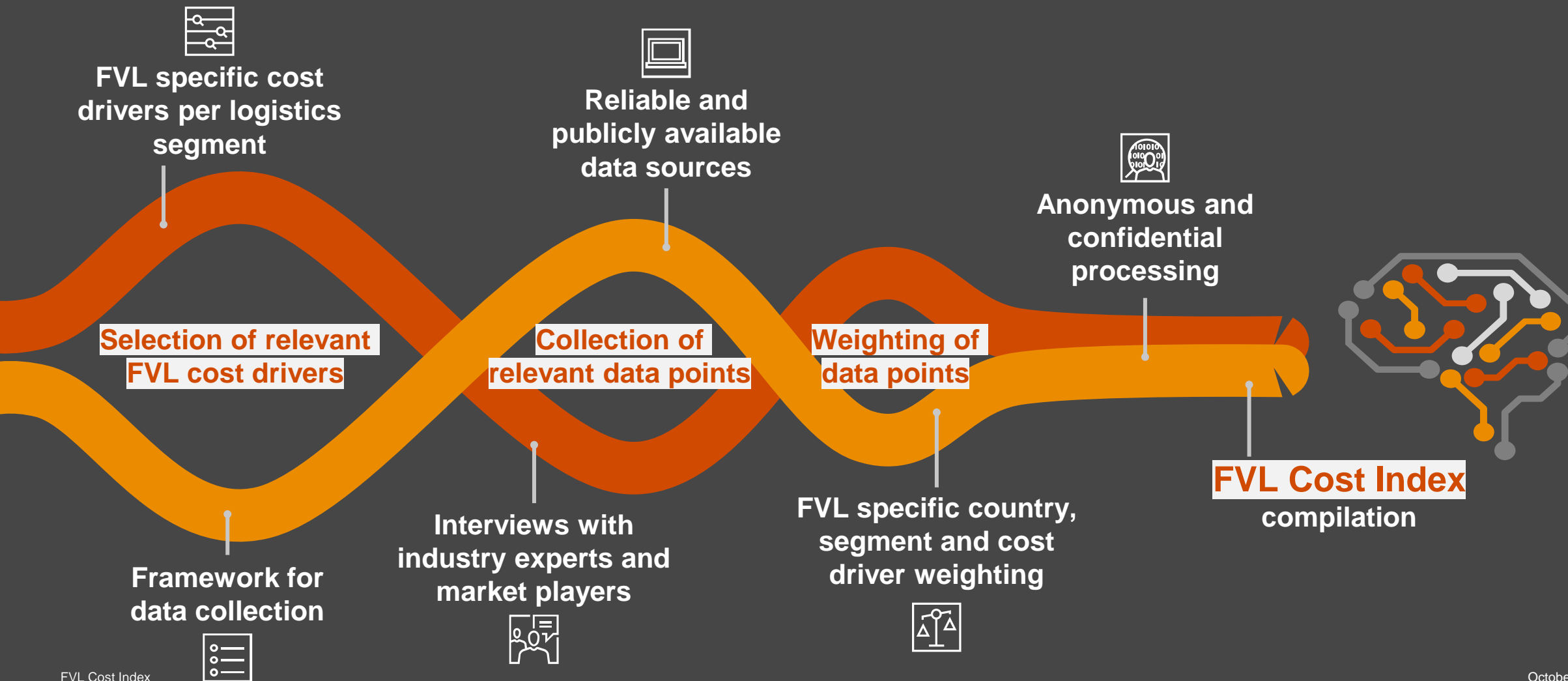
The diverse interests of the FVL market players are taken into account by **differentiating the FVL cost index between the four logistics segments road, sea, rail, and compounds**.

8

European countries

The different cost developments across Europe are described by selecting **eight representative European countries (Belgium, France, Germany, Italy, Poland, Spain, Sweden and the United Kingdom)**.

Methodology



European

Finished Vehicle Logistics

Cost Index

1577.8

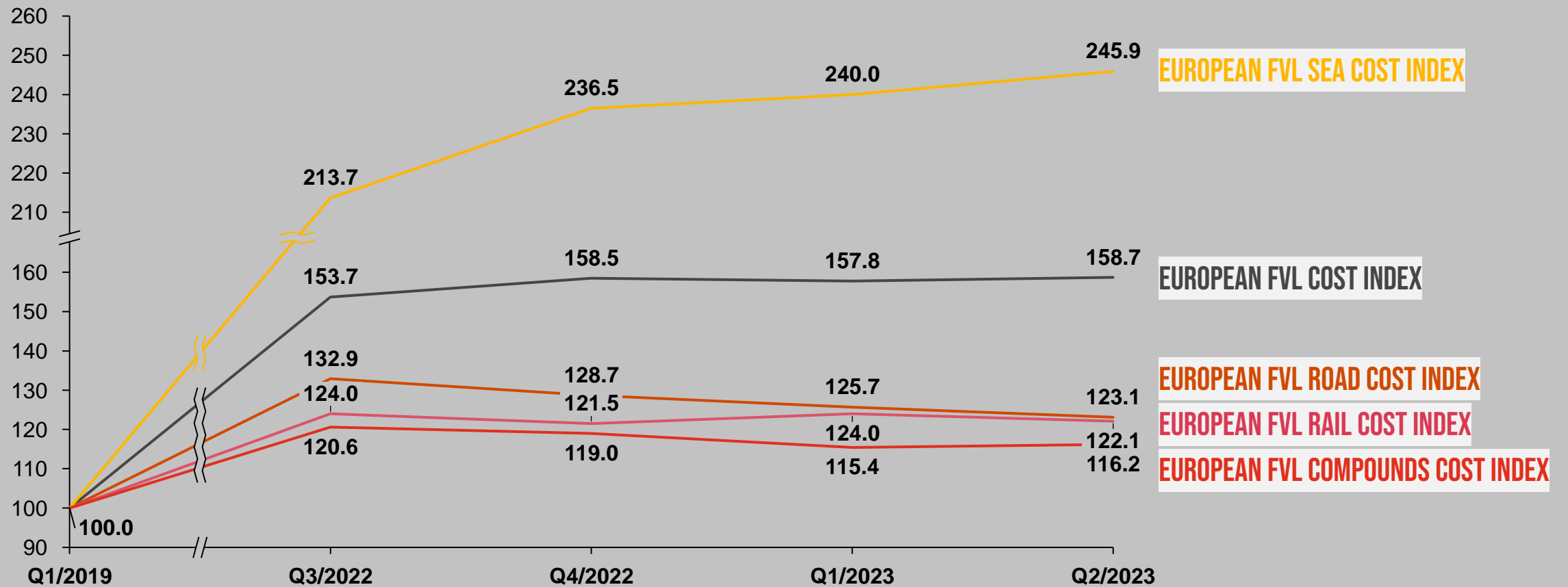
[Q1/2023]

1588.7

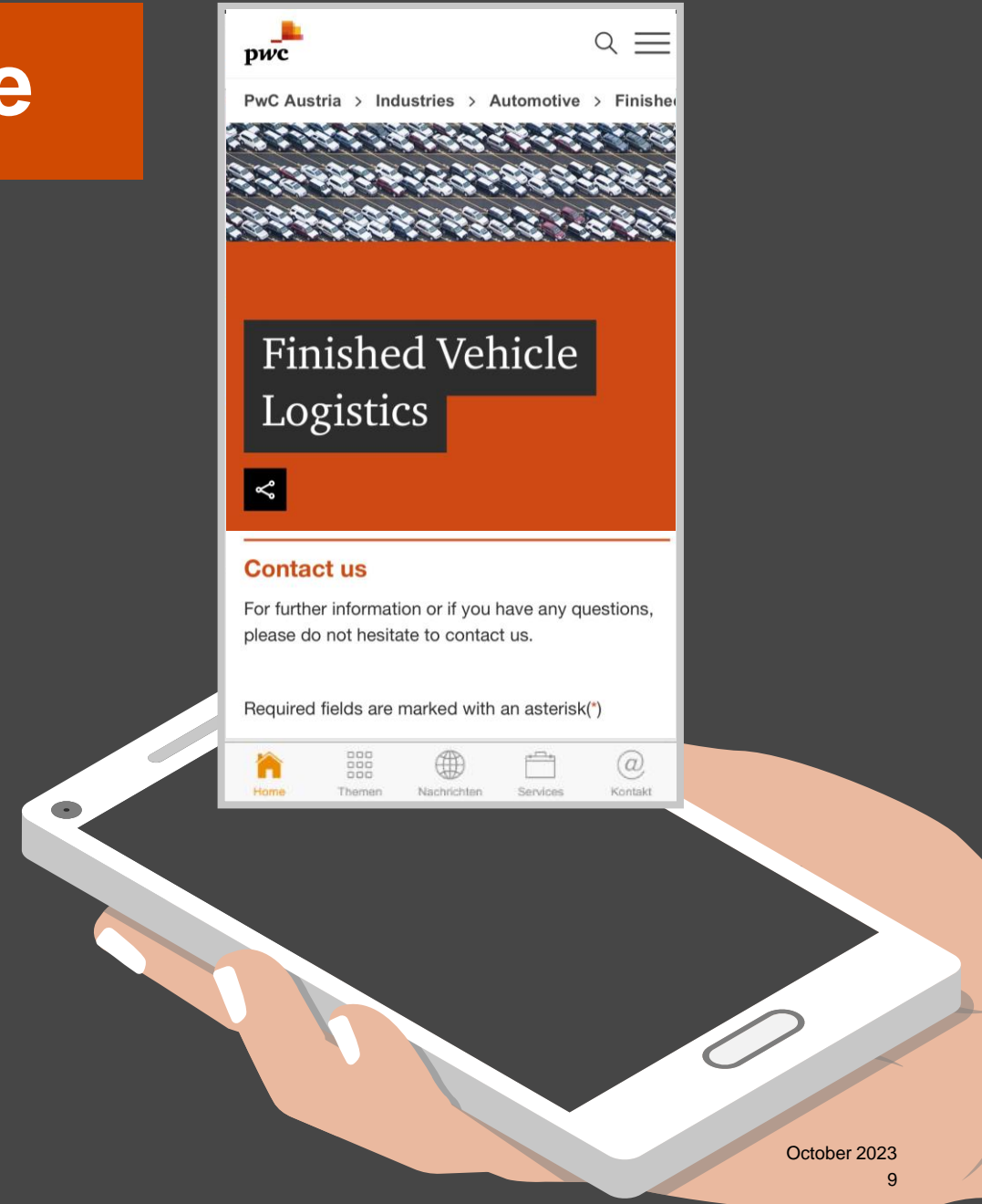
[Q2/2023]

Since their first publication for Q3/2022, the FVL cost indices fluctuated upwards and downwards

DEVELOPMENT OF FVL COST INDEX AND SUB-INDICES FROM Q1/2019 TO Q2/2023 (EUROPE)



Request the full results of the H1/2023 update now



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The methodology and input variables reflect PwC Austria’s understanding of industry-specific factors at the time of writing. However, given the variability among countries and sub-sector specific variations, no warranty of completeness, accuracy or reliability is given in relation to the statements and representations made in this study.

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