

## ECG Roadmap 2023

## Andreea Serbu

Senior Manager External Affairs

### **INFORMATION & AWARENESS**

- **ECG** Website
- **NEW ECG News page**
- ECG LinkedIn & Twitter pages
- **Briefing Papers**
- President's Report
- Business Intelligence
- Industry topics page
- ECG Survey 2022-2023
- ECG Quarterly Survey
- Fuel prices

### ECG Roadmap 2023

#### **NETWORKING & INTEGRATION**

- More than 140 ECG Members & Partners
- ECG Academy Alumni Meetina. Barcelona, Spain, 9-10 February
- General Assembly & Spring Congress, Thessaloniki, Greece, 11-12 May
- ECG Conference, 12-13 October, Copenhagen, Denmark
- Maritime & Ports Working Group
- Eastern Europe Regional Meetings
- **UK & Ireland Regional Meetings**

### **EDUCATION**

- ECG Academy 2023/24 & 2024/25
- **Negotiation Management** 
  - Standard course
- Advanced course 'Big Mountain'











**STANDARDISATION** 

Co-operation with OEMs

& the VDA

Co-operation with AIAG, Odette



### 2023 Strategic Objectives

- FVL Cost Index Q1
- Emissions reporting standardisation - Q3
- Update the forecasting methodology - Q2
- Digital Vehicle Handover Standardisation

### LOBBYING & REPRESENTATION

- 2023 Dinner Debate
- Lobbying campaign on Weights & Dimensions
- National legislations booklet will be updated
- Co-operation with ACEA, ECSA and other associations
- ECG is a member of ALICE, ASA, DTLF, ELP, ESSF and IRU, among others

#### FVL Industry Meetings **Industry Working Groups**

- Capacity
  - Revision of Standard for forecasting developed for FVL sector
- Health & Safety
- NEW Online Incident Reporting website
- Safe Loading Guidelines in 13 languages
- ECG Guidelines on Safe Yard Design
- Improving safety when delivering at retailers
- Quality
- ECG Visual inspection auidelines
- Operations Quality Manuals
- EMSA auidance document on Alternative **Fuel Vehicles**
- Upcoming changes to the VDI standards on lashing of vehicles on board car transporters

#### Sustainability

- Standardisation of emissions calculation & reporting in FVL
- Digitalisation
- ECG-Odette standard for VIN labels in the supply chain
- **KPIs for Finished Vehicle Logistics**
- Digital Vehicle Handover **Processes**
- Standardisation of FVL Digital messages - version 1.1 available
- Standard Connectivity audit for vehicle logistics sites - update will come soon



### FVL Cost index

- A new instrument to monitor the development of costs in the Finished Vehicle Logistics (FVL)
- supported by PwC Austria, provides further transparency of the FVL industry
- Covers four modes of transport road, rail, sea and compound – and refers to a representative selection of markets in Europe















## Emissions reporting standardisation

- ECG, VDA and other OEMs will develop the first methodology to calculate and report on automotive supply chain emissions
- The methodology will be based on the upcoming ISO 14083 standard
- It will be published in Q3 2023









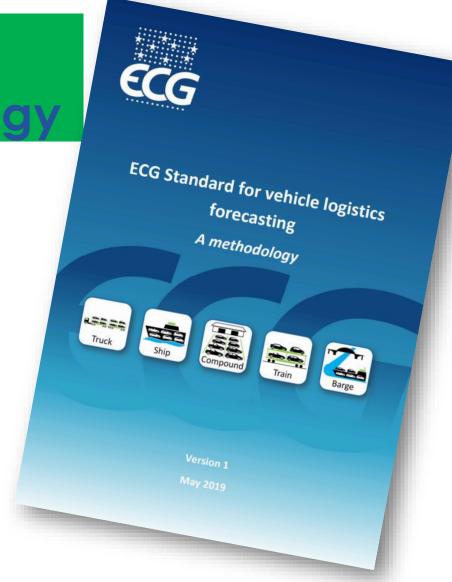






## Update forecasting methodology

- First methodology published in 2019 as result of project Caesar
- Supported once more by ICDP, the methodology will be revised
- It will be published in May
  2023















## We are back to the European Parliament!

"Who will deliver your next car?"

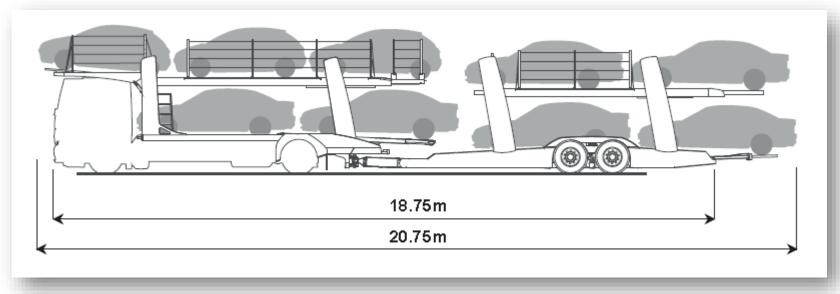
Driver shortage in vehicle logistics

Tuesday, 21th March 2023

European Parliament, Members' Restaurant Welcome Cocktail from 19:00

## Lobbying campaign on loaded length

Greening Freight
Package
by the European
Commission
including proposal
on amending the
W&D Directive



Harmonising <u>loaded</u> length to at least 20.75m















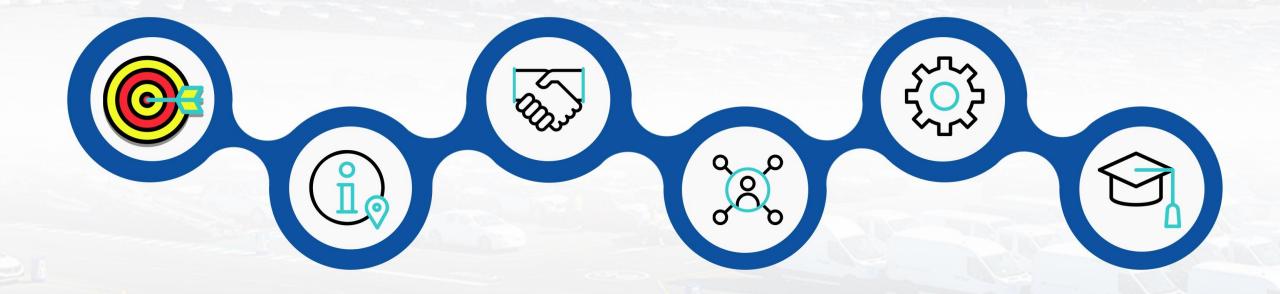


11-12 May Thessaloniki Greece



9

12-13 October Copenhagen Denmark



## Working group updates



Upcoming subgroup on telematics















### Making the industry safer -Reducing accidents in FVL

2020 incidents & analysis

Making the industry safer -Reducing accidents in FVL

2019 incidents & analysis

**JUNE 2021** 

OCTOBER 2020



The Association of European Vehicle Logistics

Yearly report on 2021 and 2022 incidents in truck transportation Q2 2023





Health &

Safety



# Maritime & Ports















Quality



New subgroups created on

- Used vehicles
  - Vehicles in containers















# Wirking Groups Monthly Roundup

### January 2023

 Title

 January 2023
 Ib

 November 2022
 Ib

 October 2022
 Ib

 September 2022
 Ib

 June 2022
 Ib

 May 2022
 Ib

See below the developments of ECG's various Working Groups published on a monthly basis.

G's strategic objectives for 2023 is the revision of its <u>FVL forecastina methodology</u> aesar for those who remember the original project name). Due to the Covid-19, the semiconductor crisis and other material shortages, the visibility in vehicle and therefore the quality of forecasts OEMs provide to our members have been ected. We plan to rework and update the existing methodology to suit better the ne industry in times of uncertainty. The revision process will soon start and initially take f interviews with OEMs and LSPs alike by our partner organisation, ICDP. The revised will be ready by May and presented at the <u>General Assembly</u>.

### **Digitalisation**

The ECG-Odette joint standard for the <u>VIN label in the supply chain</u> was published in December. It is built on ECG's own document from 2019, which already established the best position for the labels on the left rear window, independently from the drive direction. The new document proposes a QR code to be present on the label instead of the one dimensional barcodes, as the QR codes can contain more information and are generally more robust.



♠ Home > Activities > Working Groups - Summary