

June 2023

Capacity

The FVL forecasting methodology has been in revision since the beginning of the year. After the LSPs and OEM interviews and the analysis of the results the <u>updated document</u> was published in the beginning of June. The publication was accompanied by a <u>press release</u>. If there are any comments or questions on this document please contact <u>Szilvi Kiss</u>.

Digitalisation

The Telematics sub-group gathered in Brussels and online on 15 June, where the main purpose was to summarise the findings of the group so far and to gather companies around use-cases which they would test together. The attendees designated some important issues which will be addressed in the next months by some interested parties: for truck telematics the topic of the deviation from the ETA was chosen and how it should be communicated. Some companies, including two OEMs decided to work on a control tower for ports, which would synthetise data from various sources, like vehicle and truck telematics, as well as ship's position and data from the port itself. The trials will be established as soon as possible and the companies will come back and report on the results in due course.

With any enquiry on this Working Group, please contact Szilvi Kiss.

Health & Safety

No further updates since last month's WG Updates edition.

We would like to kindly remind you to keep reporting on your severe incidents and near-misses for 2023 and help us to improve drivers' safety. Our Online Incident Reporting website is available <u>here</u>.

Our latest report on 2021/22 severe incidents and near-misses was published in May and is available <u>here</u>.

For more information, or to join the group, contact Jovana Vancevska.

Maritime & Ports

The latest Maritime & Ports Working Group Meeting took place on 28/29 June 2023, kindly hosted by The Bristol Port Company. ECG Members and Partners gathered in Bristol for the second meeting of the year.

On 28 June participants had the opportunity to meet in an informal environment during the networking dinner. The meeting took place on 29 June with a very engaging agenda and excellent speakers. Find more about the meeting <u>here</u>.

The venue and the date for the next Maritime & Ports meeting will be determined in due course. All details will be available on our website. For more information about this group contact <u>Jovana Vancevska</u>.

Quality

The dedicated sub-group on the transport of cars in containers is having bi-weekly calls to revise the <u>Operations Quality Manual</u>'s chapter 4.3 on containers. We foresee it to be ready in October-November after which the OQM version 10 will be published.

In October-November this year a new sub-group will start its work on the quality requirements for the transport of used cars.

In case you need any further information on the Quality group and its activities please contact <u>Szilvi Kiss</u>.

Sustainability

The project on defining a standard methodology to calculate and report on automotive supply chain emissions with the VDA and European OEMs is well underway since the beginning of February. The methodology will be in line with <u>ISO 14083</u>. We expect the first results in Q3 2023.

In parallel, ECG started a project on defining a methodology for maritime Ro-Ro emissions with Smart Freight Centre and its members operating ships. The project ran from February 2023, and it is coming to a conclusion. The final document will be published in July 2023.

For more information, or to join the group, contact Andreea Serbu.

Regional Meetings

UK & Ireland

The latest meeting was held on 25 April in Bristol where we were hosted by Bristol Port and were once again joined by around 30 participants including guests from ICDP and Nissan. Future meetings will be held at JCB on 24 August and then, as usual, the end of year meeting will be held in London on 16 November. For more information, or to join the group, please contact the <u>ECG secretariat</u>.

Eastern Region

The next Eastern Europe Regional Meeting will take place on 14 September 2023 in Riga, Latvia, kindly sponsored by Kurbads and Kässbohrer. Registrations will open by the mid of July and all details on the venue and the meeting programme will be published on our website. Please note that this meeting is open to ECG members and partners only.

If you wish to know more about this meeting, please contact Jovana Vancevska.

EU Affairs

ECG would like to bring to the attention of its members that German road tolls (Lkw-Maut) will increase as of 1 December 2023, affecting all operators transiting via or operating in Germany. Take a look at the <u>article</u> published by ECG on the topic on 27 June 2023.

For more information and any questions, contact Andreea Serbu.

ECG Quarterly Survey

Since 2010 ECG is conducting our Quarterly Confidence & Cost Trend Survey across members of the Association. The Survey provides the most up-to-date picture of the industry and current trends. The Survey for Q2 2023 was launched on 3 July and will be open until the end of July. The results will be published in August. You can find the latest results for Q1 2023 <u>here</u>.