

- What does it take to decarbonise?
- Beyond decarbonisation: resilience
- Competitive sustainability



Vision

A zero-emission global freight & logistics industry

Mission

To accelerate the reduction of logistics emissions by fostering **collaboration** within the global logistics ecosystem.

The corporate pathway to decarbonisation



Where are we now and where are we going?



How do we get there?



What do we need?



SFC & ECG partnership

Calculate, **Report & Targets**

Reduce

Collaborate & Advocate



VDA Vectoral der

Emissions calculation and reporting guideline for

automotive supply chains







Development and updating of Industry-**Specific Guidelines** and Training



Training

Sustainability and carbon emissions accounting for vehicle logistics

Advocacy and Stakeholder **Engagement**





A complex regulatory landscape

European Green Deal

European Climate Law

2030 Climate Target Plan

Fit for 55 Package

Effort Sharing Regulation

National Energy and Climate Plans (NECPs)

EU & National Long-Term Strategies

TRANSPORT

- Sustainable and Smart Mobility Strategy
- Trans-European Transport Network (TEN-T) policy and regulation
- Alternative Fuel Infrastructure Regulations (AFIR)
- Weights and Dimensions Directive
- CO2 emission standards for heavy-duty vehicles
- Euro emission standards (Euro 7)
- Greening Freight Transport Package
- Directive on end-of-life vehicles (ELV Directive)
- European Mobility Data Space (EMDS)
- EU standards for safe and secure parking areas
- Eurovignette Directive

ENERGY

- Trans-European Energy Network (TEN-E)
- EU Strategy on Energy System Integration
- EU Hydrogen Strategy
- RePowerEU Plan
- Energy Efficiency Directive
- Renewable Energy Directive (RED-II)
- Hydrogen and Decarbonised Gas Market Package
- Electricity Market Design
- Energy Performance of Buildings Directive (EPBD)

INDUSTRY

- Green Deal Industrial Plan
- Net-Zero Industry Act
- Critical Minerals Act
- Chips Act
- Carbon Border Adjustment Mechanism (CBAM)
- Ecodesign for Sustainable Products Regulation (ESPR)
- Regulation on Batteries and Waste Batteries
- Circular Economy Action Plan

OTHER

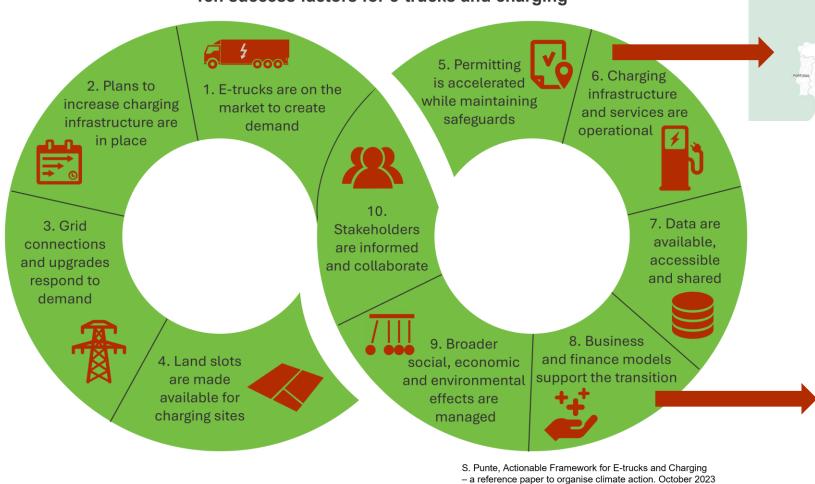
- EU Emissions Trading Scheme (ETS)
- ETS for Road Transport & Buildings (ETS II)
- EU Taxonomy
- NextGenerationEU Plan
- EU New Cohesion Policy 2021-2027
- InvestEU Programme
- Just Transition Mechanism and Social Climate Fund
- EU Data Strategy
- Directive on Corporate Due Diligence

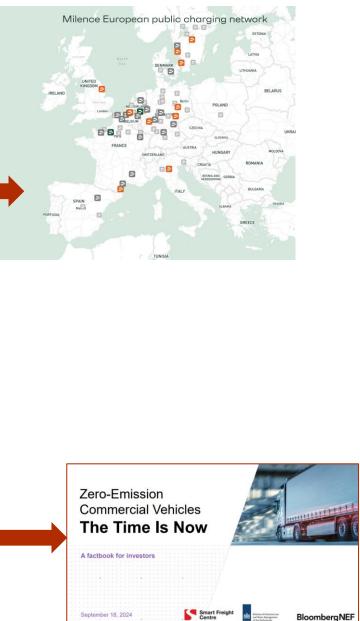
S. Punte, Actionable Framework for E-trucks and Charging - a reference paper to organise climate action. October 2023



It's more than just buying an e-truck!

Ten success factors for e-trucks and charging







Collaboration along hubs and corridors as entry point

Global Green Road Corridors (GGRC) initiative: develop of at least ten Global Green Road Corridors globally by 2026, demonstrating models for successful infrastructure deployment and finance and creating a pathway for replication and scale.



- FIFA 2026 Corridor (Canada-USA-Mexico)
- 2. USA-Mexico border corridors (California Baja California, Texas Nuevo Leon, Arizona Sonora
- 3. Southern Africa Container Corridor (Port of Durban including South Africa, Lesotho, Eswatini, Zimbabwe, Botswana, and Zambia)
- 4. India Corridor I (Mumbai-Delhi and Delhi-Jaipur)
- 5. India Corridor II (NH49: Delhi-Mumbai-Chennai)
- European Corridor to Zero (Netherlands, Germany, Poland, Ukraine)
- 7. Trans-Caspian International Transport Route (TITR) Corridor (China through Kazakhstan, Azerbaijan, Georgia, and Turkey to Europe)
- 8. USA I-95 Corridor (Georgia New Jersey)
- 9. Northern Corridor (Kenya, Uganda, Rwanda, Burundi, South Sudan, DRC)
- 10. I-10 (Los Angelos, California El Paso, Texas)



















Collaboration idea!!! 100% electric car carriers across Europe

Customers

OEMs

Carriers













Charging providers



+ Others...



Pathways to decarbonisation: ALL actions matter!

FREIGHT DEMAND GROWTH IS MANAGED



- Supply chain restructuring
- Localization and nearshoring
- Decentralization of production and stockholding
- 3D printing
- Dematerialization
- Consumer behavior

TRANSPORT MODES ARE SMARTLY USED AND COMBINED



- Increased use of rail
- Increased use of short sea shipping and inland waterways
- Modular road transport
- Cargo bikes
- Multi-modal optimization
- Synchromodality

FLEETS AND ASSETS ARE SHARED AND USED TO THE MAX



- Load optimization
- Load consolidation and asset sharing
- Reduce empty moves
- Modular packaging and boxes
- Open transport networks and warehouses.
- Increase storage density and energy efficiency

FLEETS AND ASSETS ARE ENERGY EFFICIENT



- Cleaner and efficient technologies
- Efficient vehicles and vessels
- High capacity vehicles and vessels / duo trailers
- Driving behavior
- Fleet operation
- Fleet maintenance

FLEETS AND ASSETS USE LOWEST EMISSIONS ENERGY SOURCE FEASIBLE



- Electric / hybrids
- Solar / Wind
- Biofuels
- Hydrogen
- CNG/bio-LNG
- Cleaner diesel
- Fuel management

© Smart Freight Centre and ALICE-ETP based on A. McKinnon 'Decarbonizing Logistics' (2018)

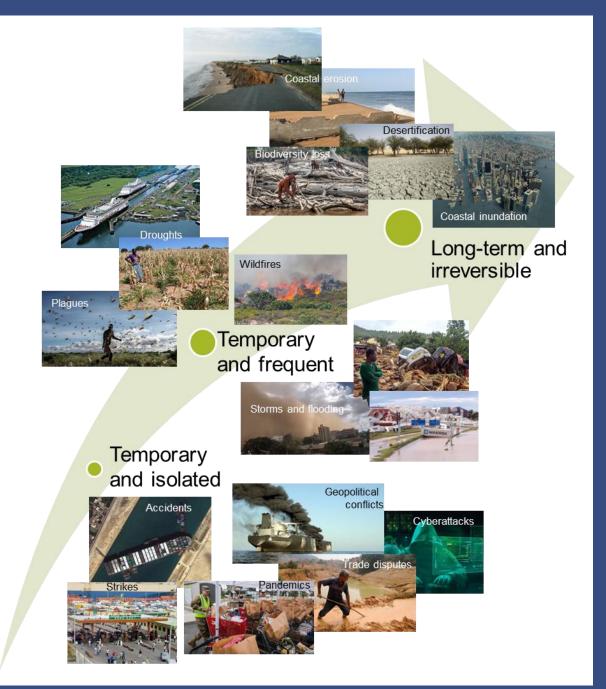


Beyond decarbonisation: Resilience

Supply chains are our LIFELINES!

WHAT IF... we could bring partners to co-invest and collaborate...

...to make supply chains more resilient, while reducing emissions and improving sustainability?





Creating Life-Links: 3 steps

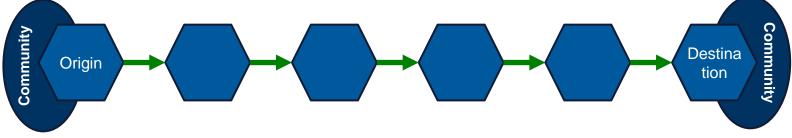
1. Supply chain assessment

Origin Destina tion Von Property of the Community Commun

2. Action measures for critical links

Origin Origin Destination Unity

3. Implementation with partners



Resilience measures:

Supply chain resilience:

Medium

► High

\$ Finance

1 Innovation

(i) Information

Social / institutional

Human Capacity

Other measures:

GHG mitigation

Other sustainability



1. Develop Life-Links Framework and playbooks as a global common approach 3. Grow a Life-Links system to drive uptake and scale impact

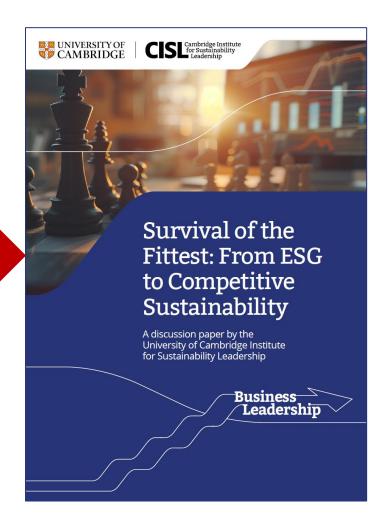
2. Apply Life-Links
Framework to
real-world supply
chains together
with partners

Competitive Sustainability

Putting business thinking into sustainability









COLLABORATION ideas!

- Decarbonisation: 100% electric car carriers across Europe
- Resilience: partnerships for critical vehicle logistics links
- Competitive sustainability: define for all ECG members



