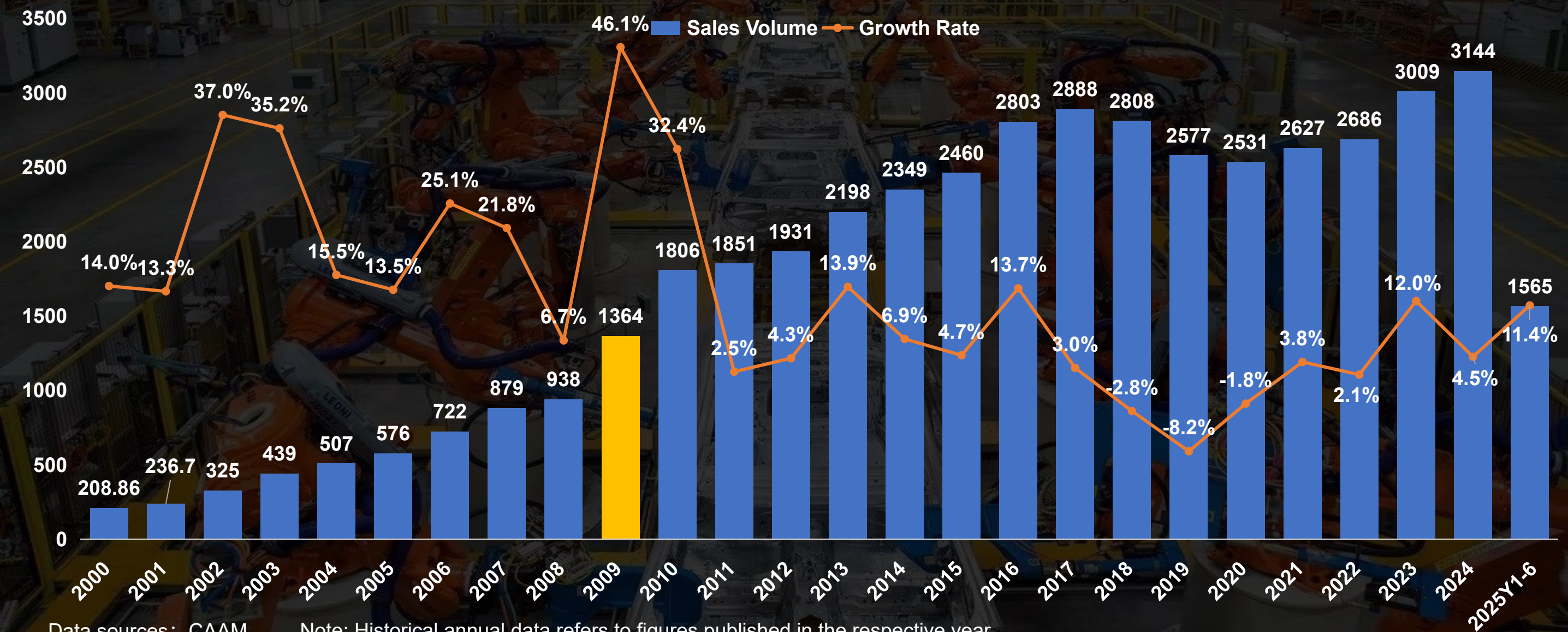


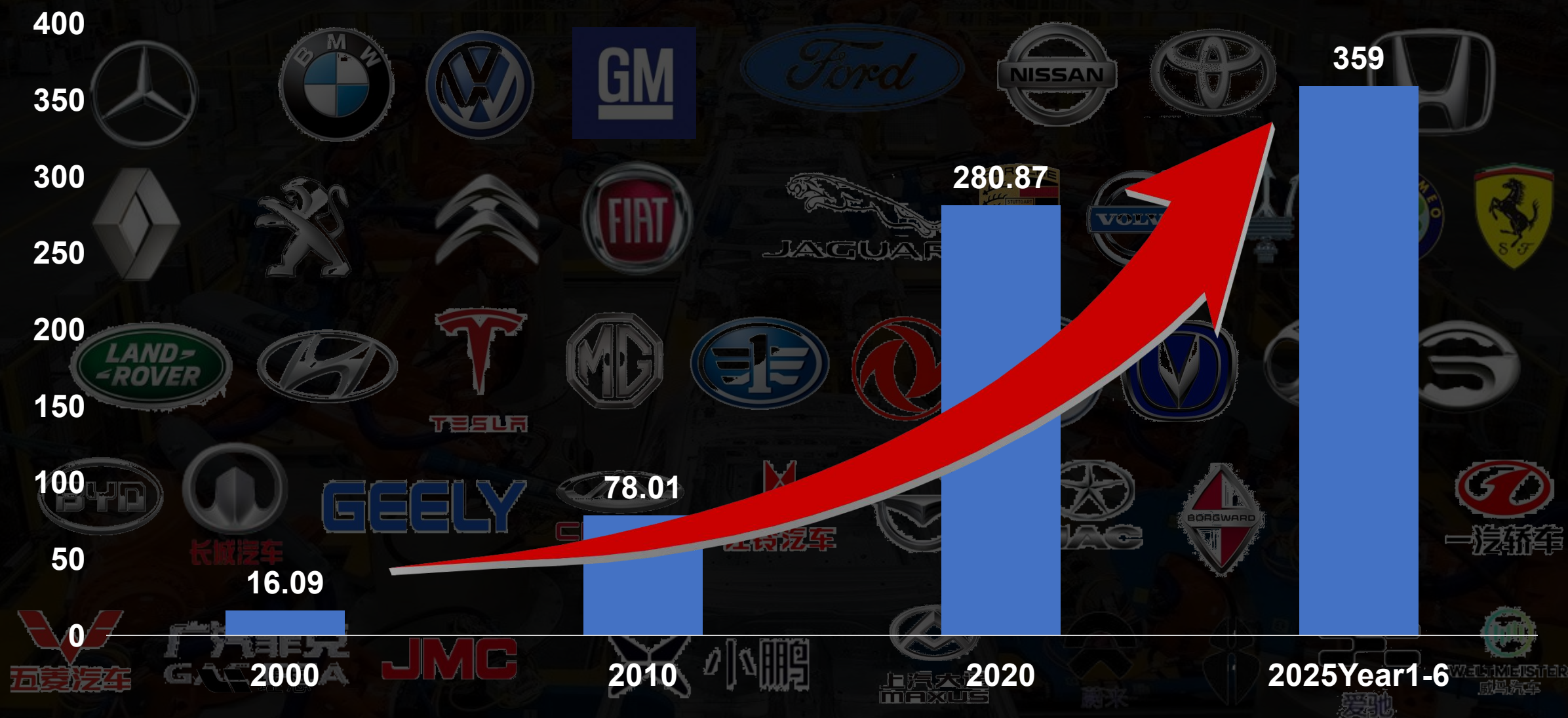
A dark blue Volvo SUV is shown from a front-three-quarter view, parked on a paved surface. The car is positioned in front of a modern building with a curved, metallic facade. The text "China Automotive Export Logistics to Europe" is overlaid in white, bold, sans-serif font across the center of the image.

China Automotive Export Logistics to Europe

China's Automobile Sales Volume and Growth Rate, 2002 to H1 2025

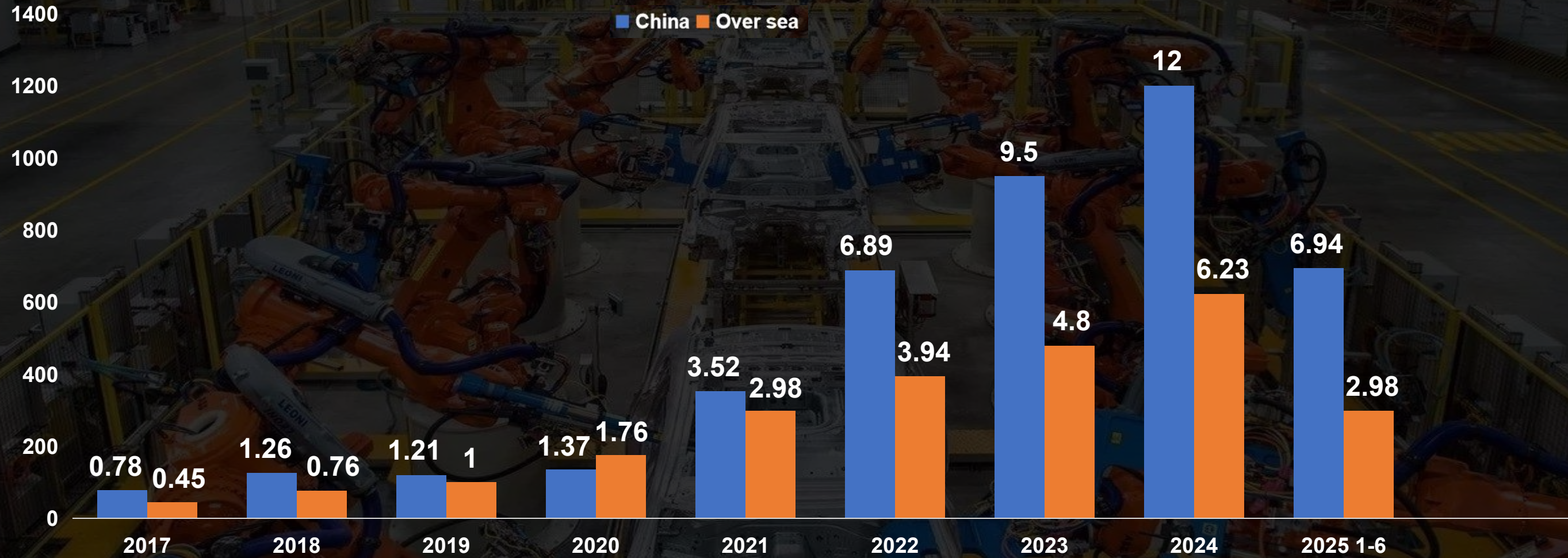


Volume of motor vehicles in China (million)



Data source: Ministry of Public Security of the People's Republic of China

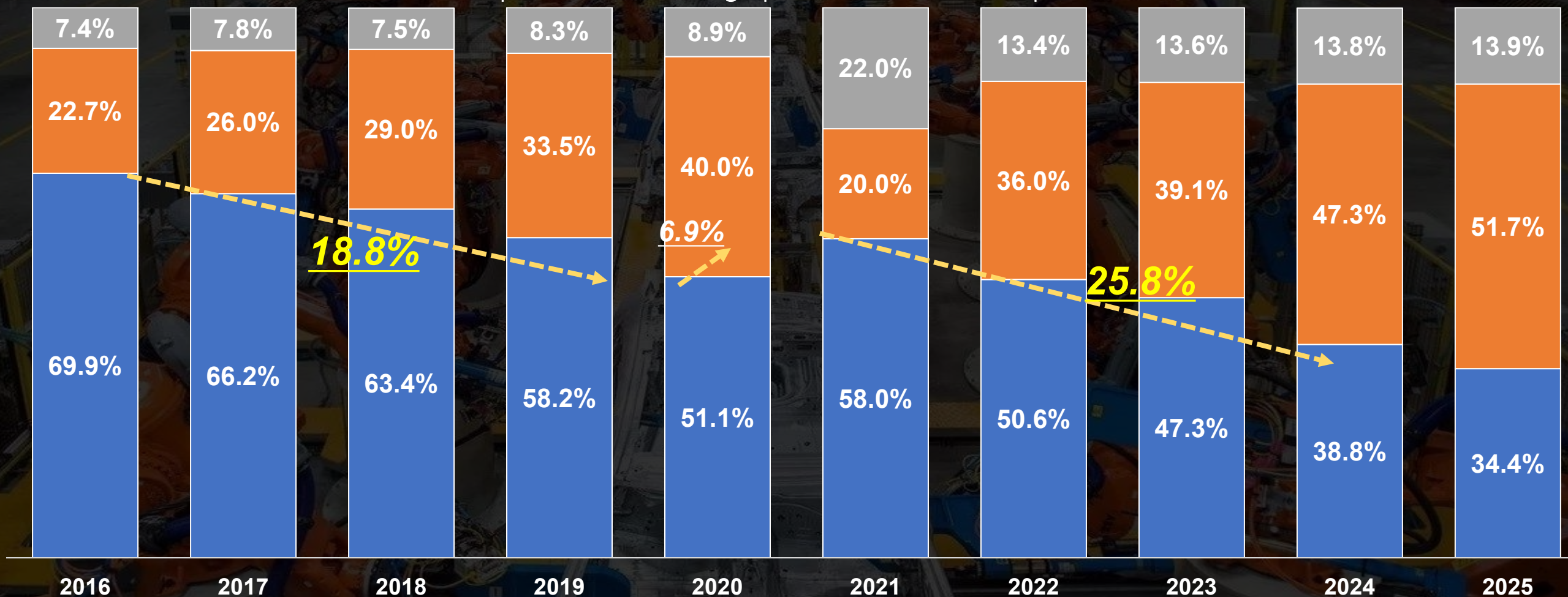
Volume of New Energy Vehicle Sales 2017 to H1 2025 (million)



Data source: The State Information Center

Comparison of Incremental and Existing Vehicle Sales

■ First-time purchase ■ Exchange purchase ■ Additional purchase





AITO M9
EUR58000-69000



Li Auto L9
EUR49,000 -53,000



NIO ES8 ,
EUR 50,000 -55,000



XiaoMi su7ultra,
EUR64,000



HongQi H9 ,
EUR40,000-45,000



BYD-Yangwang U7 ,
EUR 76,000-86,000

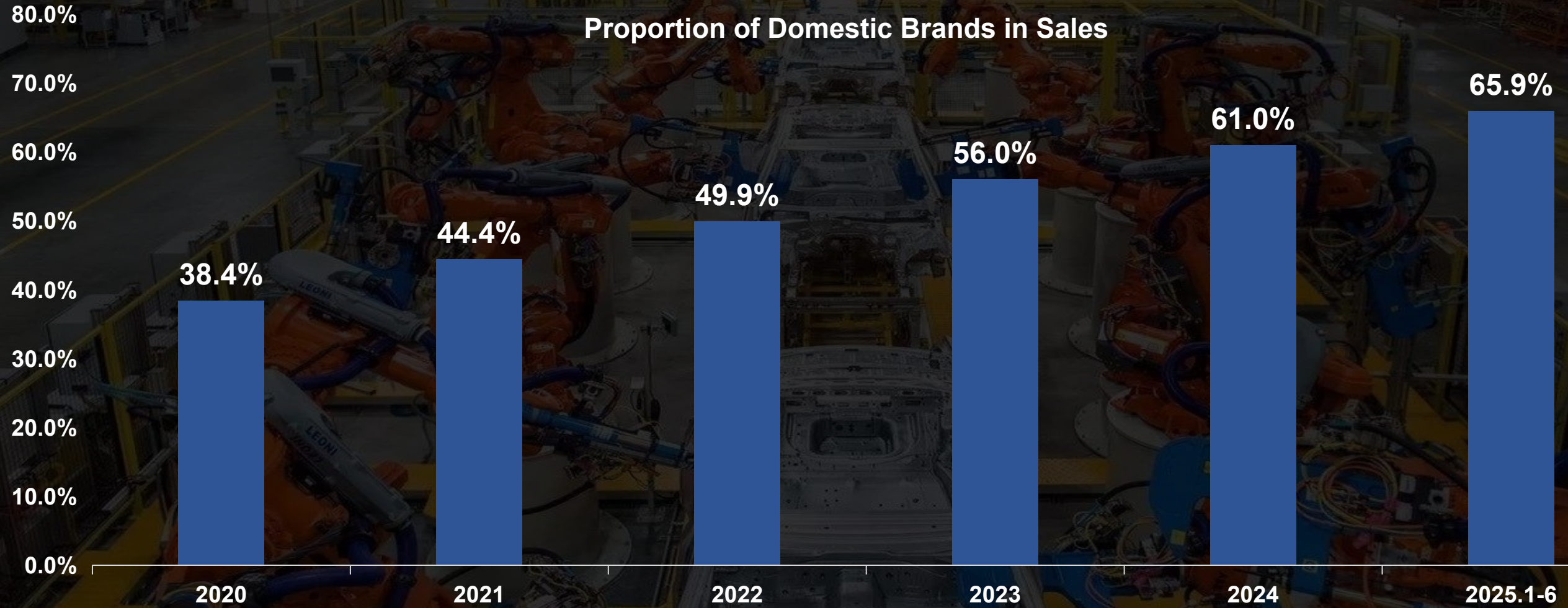
NIO's development-to-production cycle is one year.

Vehicle model	First-generation delivery schedule	Recent upgrade delivery times
ES8	2018Y6	2024Y3
ES6	2019Y6	2025Y5
ET7	2022Y3	2024Y4
ES7	2022Y8	2024Y5
ET5	2022Y9	2025Y5
ONVO L60	2024Y10	
Firefly No.1	2025Y4	
Firefly No.1 PRO	2025Y7	
ONVO L80	2025Y10	
ONVO	2026YQ1	
Firefly No.2	2026YQ2	
ONVO	2026YQ3	



Proportion of Domestic Brand Sales in the Overall Market from 2021 to H1 2025

Proportion of Domestic Brands in Sales



Sep 2024: 70%

Top-selling Chinese brands across 28 countries of European



- BYD Han.etc.
- Price in China: EUR20,400-31,400
- Price in EU: EUR45,000-55,000



- Chery: J7
- Price in China: EUR16,900
- Price in EU: EUR33,900



- MG: MG4
- Price in China: EUR8,900-12,800
- Price in EU: EUR25,000-36,200

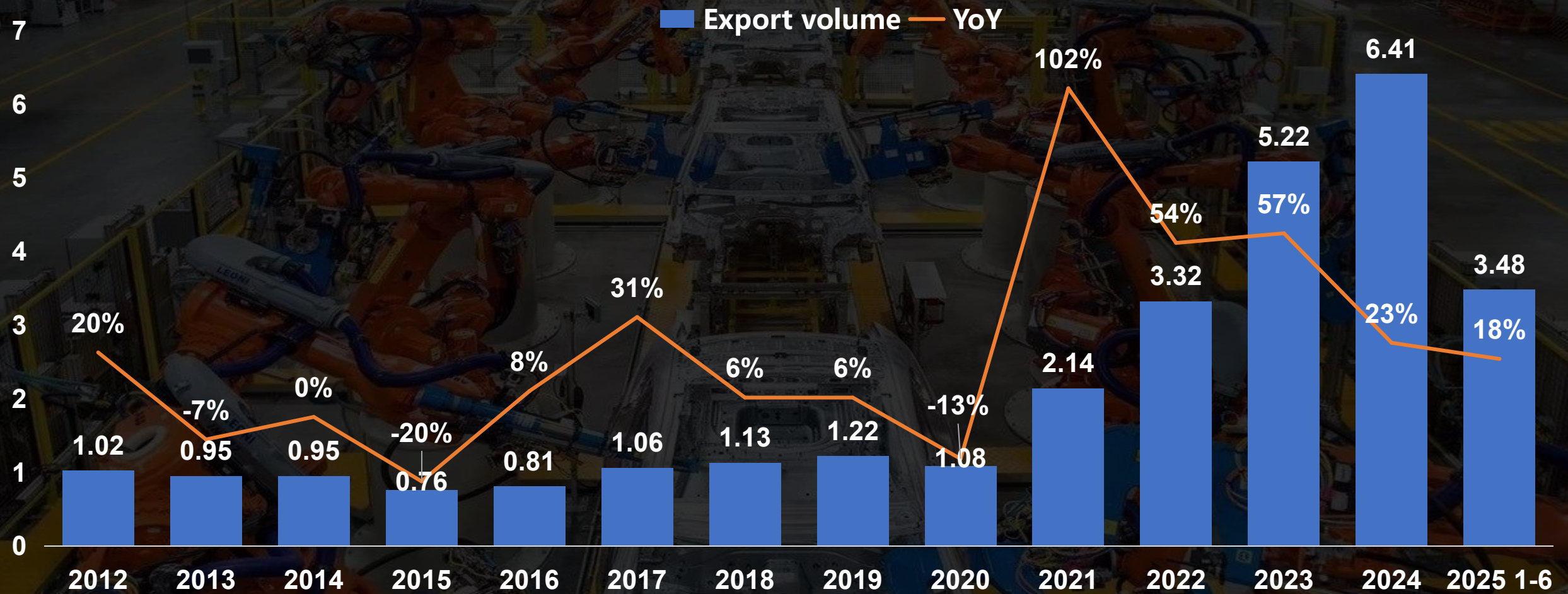


- Leapmotor: T03
- Price in China: EUR6,270-7,480
- Price in EU: EUR18,900



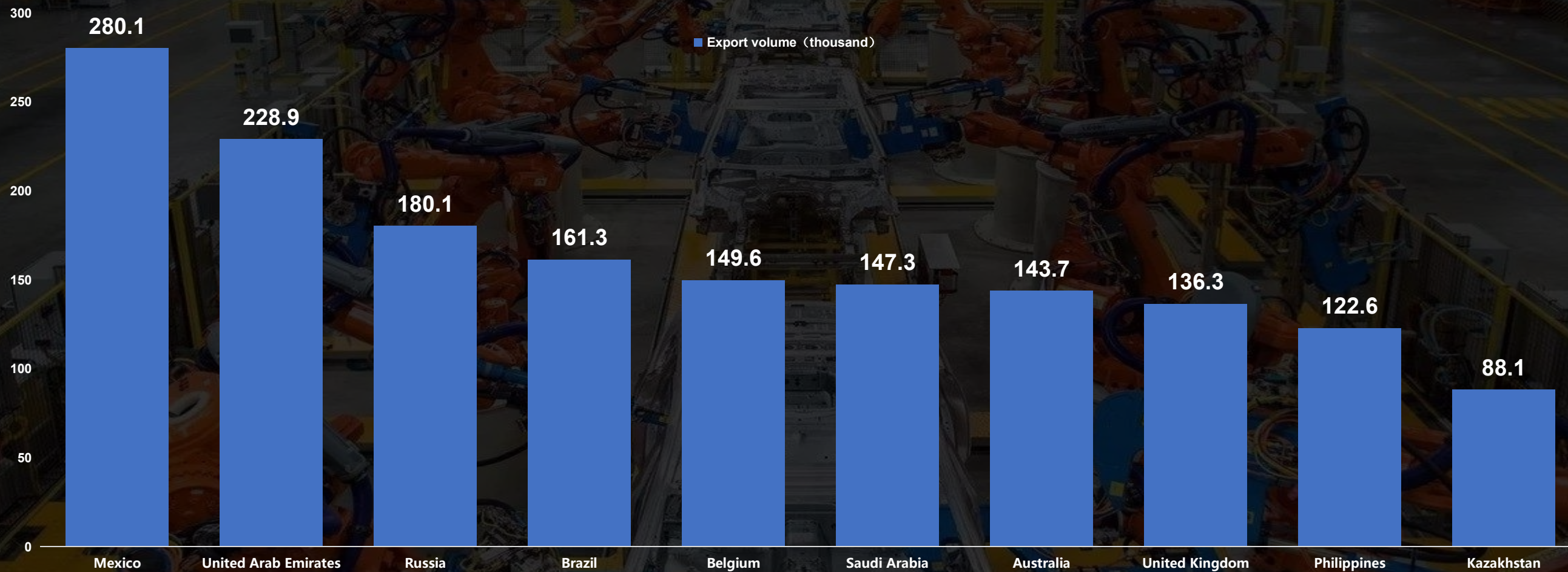
- XPeng: G9
- Price in China: EUR30,000-33,700
- Price in EU: EUR57,600-74,000

China's Automotive Exports and Growth, 2012 to H1 2025 (million)



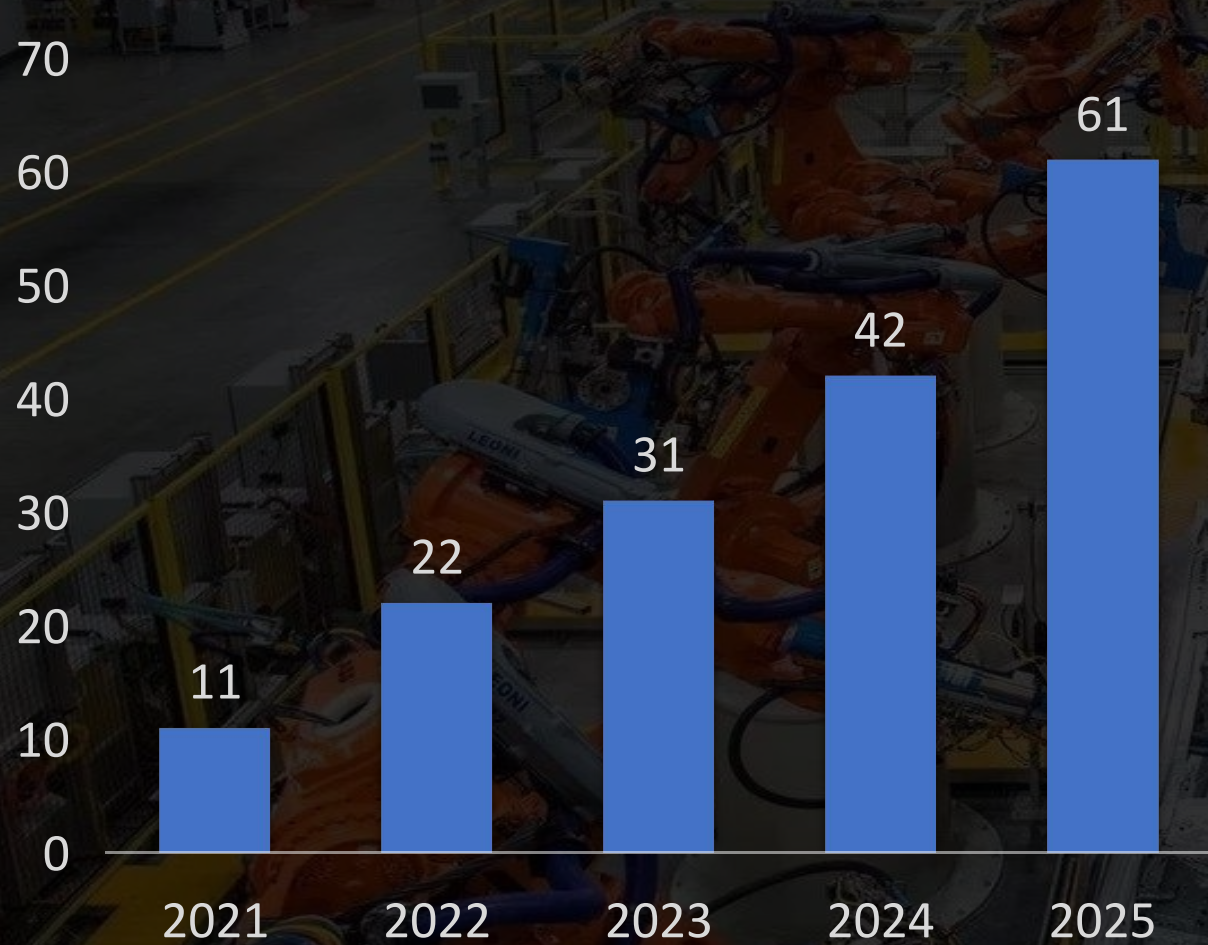
Data source: General Administration of Customs

Export Volume of Major Destinations for Chinese Automotive, H1 2025



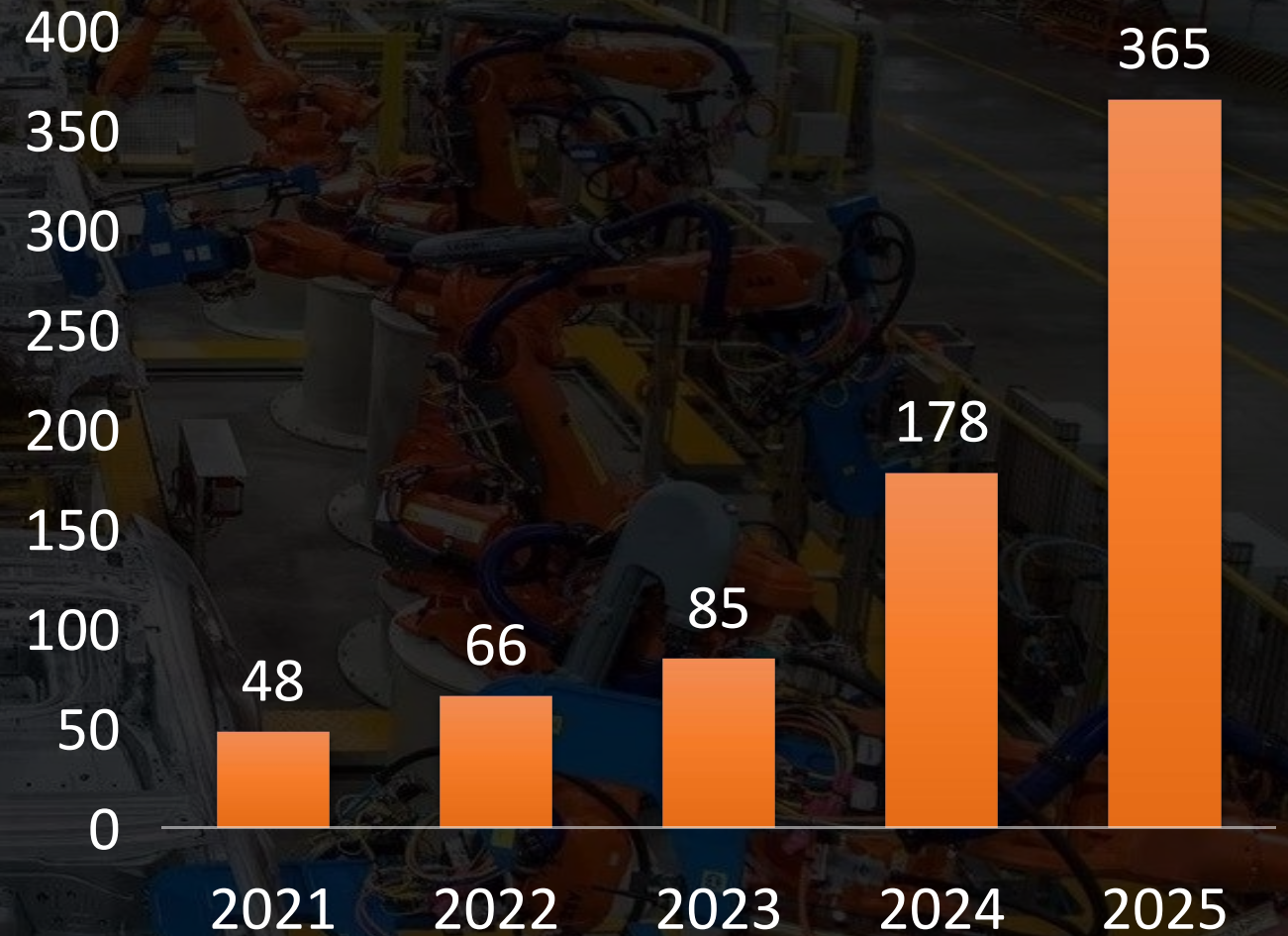
Data source: General Administration of Customs

Number of Chinese-Owned Ro-Ro Ships, 2021–2025



■ Number of ships

Maximum Vehicle Capacity for Chinese-Owned Ro-Ro, 2021–2025



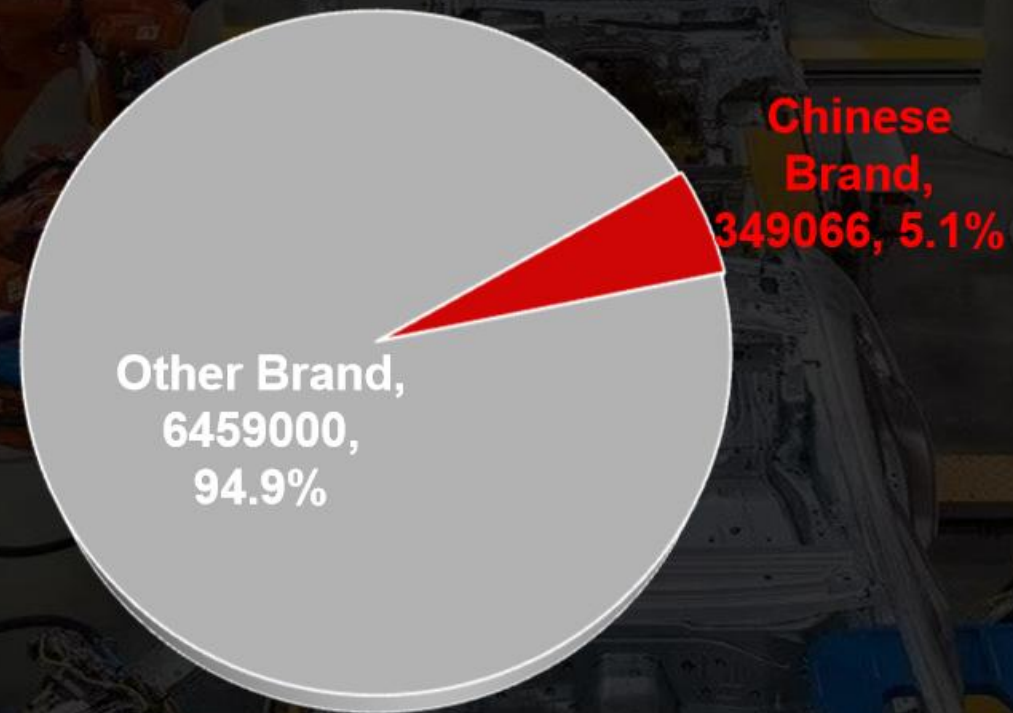
■ Max Number of Parking Spaces (thousand)

China's Principal Automobile Export Routes and Port Facilities

China-EU

Antwerp Zeebrugge	China's key automotive port, Tesla's hub port
Barcelona	Southern Europe Gateway, Chery/JAC Main Port
Bremenhaven	The largest automotive hub in Central Europe, featuring BYD's first European service centre.
Amsterdam	Electric Vehicle Conversion Centre, European Headquarters of Chinese Automakers
Southampton	Featuring dedicated berths for BYD and MG vehicles
Liverpool	Main Base for SAIC Anji
Port of London	Premium Vehicle Import Terminal (NIO/Hongqi)
Piraeus	COSCO Shipping Holdings Port, a pivotal node on the China-Europe Land-Sea Express Line

Sales Volume and Market Share of Chinese Automotive Brands in Europe in the First Half of 2025



Chinese Car makers' planning to manufacture in Europe

	 BYD Hungary	 GAC Group Austria	 Xpeng Austria	 LeapMotor Poland
Factory Name	YD Auto Factory,Szeged Plant	Magna Steyr Graz Plant	Magna Steyr Graz Plant	Tychy Plant
Address	Szeged Hungary	Graz, Steiermark, Austria	Graz, Steiermark, Austria	Tychy, Poland
Products	Atto 2、 Atto 3、 Dolphin	Aion V、 Aion UT	G6、 G9	T03、 A12
Production Capacity	300,000 vehicles per annum	SKD modle	200,000 vehicles per annum	50000 vehicles per annum

The majority are concentrated in Asia and the Commonwealth of Independent States, with 41 in Asia and 11 in the CIS(独联体). There are eight each in the Americas, Europe and Africa.

Flexible replenishment

Container + China-Europe Railway Express

104,000 vehicles shipped from January to June 2025



In 2025, the inaugural China-Europe Railway Express “Shanghai” service dedicated to new energy vehicles transported 90 BYD automobiles to Germany. This route achieved a 40% reduction in transit time compared to sea freight.

Harbin has launched its inaugural double-decker freight train service for commercial vehicles to Europe. Featuring fully enclosed carriages, the single-train capacity has been increased to 290 vehicles. Priority allocation of empty containers and one-stop services ensure efficient transportation.



On 25 August 2025, the inaugural China FAW-dedicated China-Europe freight train commenced operations. Departing from Jilin, it traversed Manzhouli before finally reaching its destination in Europe.



2025 Automotive Logistics Central Asia Conference (11 June 2025)

2025 Automotive Logistics Middle East Conference (21 October 2025)

2025 Automotive Logistics Conference in Southeast Asia (December 2025)

2026 International Conference on Automotive Logistics (April 2026)

Win-win cooperation to drive high-quality development in international automotive logistics



WeChat of CALA

China Automotive Logistics Association of CFLP

Executive Vice President

Chirs Zuo

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